

Gallopedia

From **Gilani Research Foundation**

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Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohammad Zubair and Sara Salam.

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over **350** agencies and institutions.

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Topic of the week: (Click for details)

INSIDE THIS ISSUE

THIS WEEK'S REPORT CONSISTS OF **21**
NATIONAL & MULTI COUNTRY SURVEYS. **09**
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

Pg **2** **Asia** zone
this week- **03** national polls



Pg **2** **Africa** zone
this week- **01** national poll



Pg **3** **Euro Americas** zone
this week- **16** national polls



Pg **3** **Cyber World- 01** Poll



Topic of the week-
Pg **6** **Opinion Briefing:**
Indonesia's Economic
Emergence



Countries are represented in blue; Polling organizations are represented in pink. For reference to source of each poll clicks to detail are provided in the text



Asia zone

► MIDDLE EAST& NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA; EAST ASIA

► SOUTH ASIA

278-1 **There would be no clear winner** (Click for Details)

(India) A recent survey of Headlines Today/CVoter State of the Nation Survey finds, if Lok Sabha elections were to happen now. This would leave a lot of room for manipulations. (CVoter)

June 2013

1.1 Domestic Politics » Elections

278-2 **Poll predicts 112 seats for Congress and 47 for BJP** (Click for Details)

(India) CVoter exit poll predicted clean sweep for the Congress in the Karnataka assembly elections. The exit poll predicted 112 seats for the Congress and 47 seats for the incumbent BJP. The exit poll also clearly showed the prominence of JD(S) and predicted that the party led by Deve Gowda would get 39 seats. CVoter's prediction came pretty close to the final tally of Congress – 121, BJP-40 and JD(S)-40. The poll did not show much luck for the Yeddyurappa led KJP and predicted 13 seats for the party. KJP's final tally however was 6. (CVoter)

June 2013

1.1 Domestic Politics » Elections



► SOUTHEAST ASIA

278-3 **Opinion Briefing: Indonesia's Economic Emergence** (Click for Details)

(Indonesia) Indonesians' average life ratings have improved significantly since 2008, as have their perceptions that their living standards are rising. Importantly for the country's ability to leverage its "human capital" for long-term economic growth, satisfaction with local healthcare and education services has risen considerably since 2006. However, widespread perceptions of corruption and broad regional disparities in wellbeing point to ongoing challenges for policymakers seeking sustainable, broad-based prosperity. (Gallup USA)

May 31, 2013

3.1 Economy » Perceptions on Performance/ Well-Being



Africa zone

► WEST AFRICA; EAST AFRICA; CENTRAL AFRICA;
SOUTHERN AFRICA

SUB-SAHARAN AFRICA

278-4 **President's Job Approval Rating at 44%; Improved by 2 points in May 2013** (Click for Details)

(Nigeria) Latest weekly poll results released by NOI Polls Limited has revealed that about 4 in 10 Nigerians (44%) still approve the performance of President Goodluck Jonathan for the month of May 2013, marking a 2-point increase from his rating for April 2013. (NOI)



May 27, 2013

[1.2 Domestic Politics » Performance Ratings](#)

Euro Americas zone

► EAST EUROPE, WEST EUROPE; NORTH AMERICA;
LATIN AMERICA & AUSTRALASIA

► EAST EUROPE

278-5 **At the Movies: Kids Have Got Nothing to Watch** ([Click for Details](#))

([Russia](#)) The introduction of mandatory recommended age labeling in 2012 has exacerbated the problem of motion pictures for children deficit. In the first quarter of the year, half of all movies distributed in Russian theaters were rated 16+. ([ROMIR](#))

May 17, 2013

[4.16 Society » Entertainment](#)

278-6 **Russia – Germany – Poland: Sixty Years after the War** ([Click for Details](#))

([Russia](#)) Russians regard Germans as law-abiding traditionalists appreciating order above all. The Russian view of Poles is fuzzier; what comes first is entrepreneurial attitude and religiosity. Russians treat themselves as the most tolerant nation. ([VCIOM](#))

May 08, 2013

[4.7 Society » Morality, Values & Customs / Lifestyle](#)

278-7 **Towards the Easter!** ([Click for Details](#))

([Russia](#)) Not everyone who planned to observe Lent followed the restrictions. On the contrary, almost everyone will celebrate Easter with Easter cakes. ([VCIOM](#))

April 30, 2013

[4.1 Society » Religion](#)

278-8 **D. Medvedev`S Report to the State Duma** ([Click for Details](#))

([Russia](#)) Nineteen percent of Russians followed the address of D. Medvedev about the results of the work of the Russian Government (a year ago V. Putin attracted the attention of 25% of respondents). Most of them were supporters of CPRF party (27%), Muscovites and St. Petersburgians (23%). Fifty-five percent of Russians paid no attention to the Medvedev`s address. ([VCIOM](#))

April 26, 2013

[1.2 Domestic Politics » Performance Ratings](#)[1.3 Domestic Politics » Governance](#)

► WEST EUROPE

278-9 **British Airways emergency landing sends Buzz score falling to earth** ([Click for Details](#))

([UK](#)) Last week a British Airways` (BA) plane was forced to make an emergency landing after it appeared that black smoke was emerging from both of its engines. Unsurprisingly, the emergency landing had a significant impact on consumer perception of British Airways. Using YouGov`s brand perception tool, BrandIndex, and social media analysis tool, SoMA, we can see quite how severe this was. ([YouGov](#))

May 30, 2013

[3.2 Economy » Consumer Confidence/Protection](#)

278-10 **One in three users of non-standard loans need the money just to make ends meet** [\(Click for Details\)](#)

(UK) A new YouGov SixthSense report finds that while a majority of people who borrow money through non-traditional financial channels such as pay-day loans or peer-to-peer loans do so for large, one-off purchases, a significant proportion of these borrowers are now dependent on such lending in their daily lives. [\(YouGov\)](#)

May 30, 2013

[3.9 Economy » Financial systems & Institutions](#)



278-11 **Investing In Intangibles: Economic Assets and Innovation Drivers For Growth** [\(Click for Details\)](#)

(EU) Tailored, customised solutions are the most common priority for companies in EU27 (40%), followed by decreasing productions costs (33%). Around one quarter mention ensuring lower prices (26%), rapid development of new products or services and increasing labour productivity (both 25%). [\(TNS Political & Social\)](#)

May 2013

[3.9 Economy » Financial systems & Institutions](#)

► **NORTH AMERICA**

278-12 **Americans More Optimistic About a Comfortable Retirement** [\(Click for Details\)](#)

(USA) More non-retired Americans, 46%, now say they expect to have enough money to live comfortably in retirement, up from the low of 38% last year. Nonretirees are more likely to be optimistic about their retirement than they were at points over the past five years, but remain less so than prior to the 2008 financial crisis. [\(Gallup USA\)](#)

May 30, 2013

[3.1 Economy » Perceptions on Performance/ Well-Being](#)



278-13 **Mothers are the Sole or Primary Provider in Four-in-Ten Households with Children** [\(Click for Details\)](#)

(USA) A record 40% of all households with children under the age of 18 include mothers who are either the sole or primary source of income for the family, according to a new Pew Research Center analysis of data from the U.S. Census Bureau. The share was just 11% in 1960. [\(Pew Research Center\)](#)

May 29, 2013

[4.7 Society » Morality, Values & Customs / Lifestyle](#)

278-14 **In the U.S., 21st Century Skills Linked to Work Success** [\(Click for Details\)](#)

(USA) Young U.S. adults who say they "often" developed 21st century skills -- such as real-world problem-solving and global awareness -- in their last year of school are more likely to self-report higher work quality. [\(Gallup USA\)](#)

May 30, 2013

[3.3 Economy » Employment Issues](#)

[4.7 Society » Morality, Values & Customs / Lifestyle](#)278-15 **U.S. Support for Euthanasia Hinges on How It's Described** [\(Click for Details\)](#)

In the same month that Vermont became the fourth state to legalize physician-assisted suicide, a May 2-7 Gallup survey finds 70% of Americans in favor of allowing doctors to hasten a terminally ill patient's death when the matter is described as allowing doctors to "end the patient's life by some painless means." At the same time, far fewer -- 51% -- support it when the process is described as doctors helping a patient "commit suicide." [\(Gallup USA\)](#)

May 29, 2013

[4.7 Society » Morality, Values & Customs / Lifestyle](#)278-16 **Most Americans Say Religion is Losing Influence in U.S.** [\(Click for Details\)](#)

Over three-quarters of Americans (77%) say religion is losing its influence on American life, while 20% say religion's influence is increasing. These represent Americans' most negative evaluations of the impact of religion since 1970, although similar to the views measured in recent years. [\(Gallup USA\)](#)

May 29, 2013

[4.1 Society » Religion](#)278-17 **Views in U.S. that Gov't is too Powerful Show Little Change** [\(Click for Details\)](#)

Fifty-four percent of Americans say the federal government today has too much power. Despite the recent controversies facing federal agencies such as the IRS, these views are only marginally higher than in 2012, and slightly lower than in 2010 and 2011. At least half of Americans since 2005 have said the federal government has too much power, whereas in the three years prior to that, Americans were more inclined to believe federal power was "about right." [\(Gallup USA\)](#)

May 27, 2013

[1.3 Domestic Politics » Governance](#)278-18 **Americans Oppose U.S. Military Involvement in Syria**[\(Click for Details\)](#)

Sixty-eight percent of Americans say the United States should not use military action in Syria to attempt to end the civil war there if diplomatic and economic efforts fail, while 24% would favor U.S. military involvement. [\(Gallup USA\)](#)

May 31, 2013

[2.10 Foreign Affairs & Security » Military Issues/ Defence](#)**► LATIN AMERICA**278-19 **IRI Cuba Survey: Repression of Free Speech, Civil Liberties High** [\(Click for Details\)](#)

[\(Cuba\)](#) The IRI survey, fielded on the island January 20 – February 20, 2013, found that repression on the island is still high, with 69 percent saying they could not speak their minds in public without retribution. Fifty-three percent said that the Cuban government was repressive with 20 percent refusing to answer the question. [\(IRI\)](#)

May 23, 2013

[4.7 Society » Morality, Values & Customs / Lifestyle](#)

► MULTI-COUNTRY SURVEYS

278-20 **Public Backing for Going beyond GDP Remains Strong: Global Poll** (Click for Details)

The public around the world remains strongly in favour of replacing GDP with a broader way of reporting national progress, according to a new global poll released today. (GlobeScan)

May 28, 2013

3.9 Economy » Financial systems & Institutions

3.6 Economy » Economic Globalization

► CYBER WORLD

278-21 **Mobile phone insurance claims increase by 8% since July** (Click for Details)

(UK) New research from YouGov SixthSense shows that 18% of mobile phone insurance holders have attempted to claim on their insurance, up from 10% in July 2012. (YouGov)

May 30, 2013

3.12 Economy » IT & Telecom



Topic of the week:

Opinion Briefing: Indonesia's Economic Emergence

- This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.

Life ratings, economic optimism rising, but corruption perceptions remain prevalent

May 31, 2013



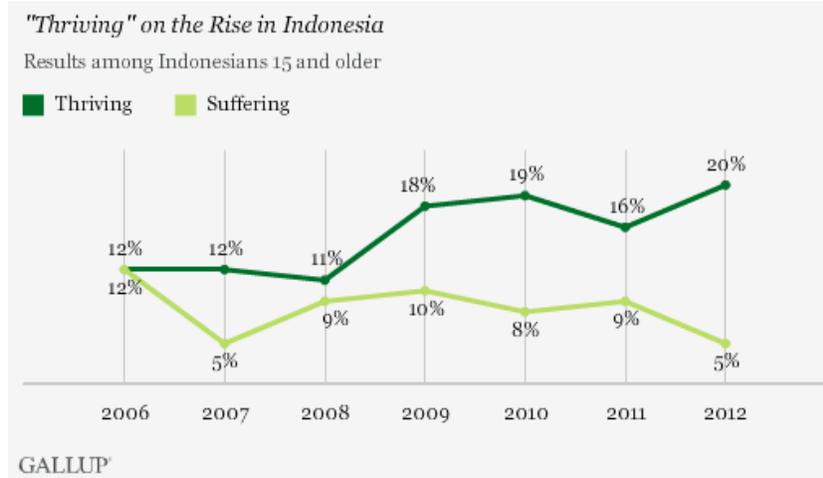
WASHINGTON, D.C. -- Indonesia's steady GDP growth since the Asian financial crisis of the late 1990s has earned it widespread consideration among the next group of rising economic powers. But as with all emerging markets, Indonesia's rapid growth raises questions about how those gains are



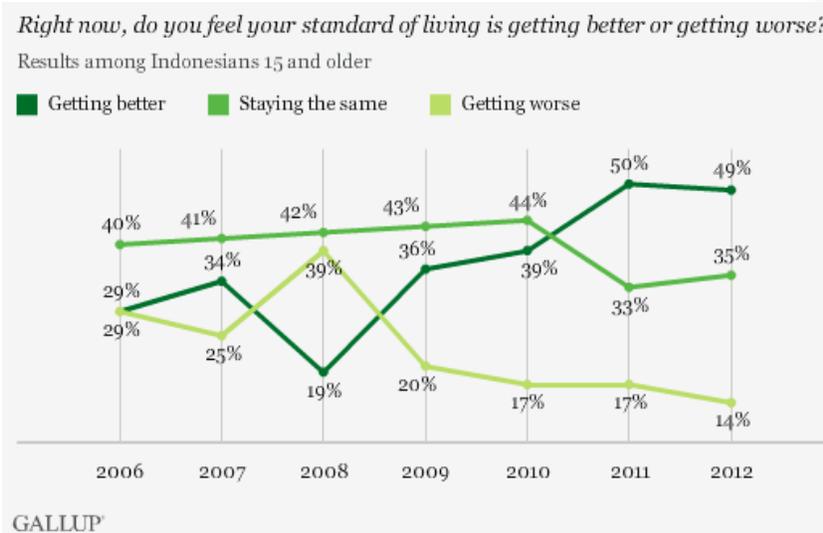
changing the lives and outlook of its 250 million-strong population. Gallup's tracking studies since 2006 offer insights on how the country's progress is affecting the wellbeing and economic potential of its people.

Quick Summary: Indonesians' average life ratings have improved significantly since 2008, as have their perceptions that their living standards are rising. Importantly for the country's ability to leverage its "human capital" for long-term economic growth, satisfaction with local healthcare and education services has risen considerably since 2006. However, widespread perceptions of corruption and broad regional disparities in wellbeing point to ongoing challenges for policymakers seeking sustainable, broad-based prosperity.

Wellbeing, Economic Optimism on the Rise: When Indonesians were asked in 2006 to rate their own lives - a key summary indicator of wellbeing -- the results showed they were just as likely to be "suffering" as they were to be "thriving." The trends converged again with the onset of the global financial crisis in 2008, but since then, the percentage thriving has generally climbed even as the suffering percentage has mostly dropped. In 2012, Indonesians were four times as likely to be thriving (20%) as suffering (5%). However, the majority (75%) continues to fall into the middle range of life ratings, and is characterized as "struggling."



Life evaluations can be influenced by many factors, but they are often related to residents' perceptions of their current financial status and the economic opportunities available to them. Indonesia's economy weathered the global recession far better than its regional neighbors; its GDP growth fell somewhat to 4.6% in 2009, but quickly rebounded and has been at 6% or more since 2010. Gallup data suggest the recovery has been felt broadly by Indonesians; in 2012, about half (49%) felt their standard of living was getting better, up from 19% in 2008. In 2012, 14% said their standard of living was getting worse.



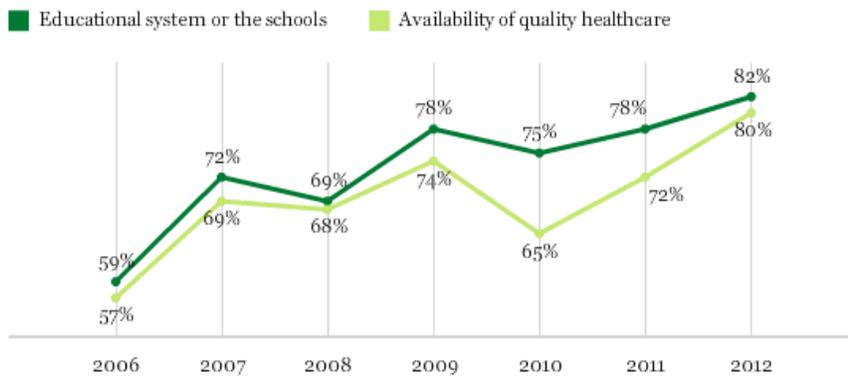
Significant Gains in Satisfaction with Local Healthcare, Education Services: Indonesians have also been increasingly likely to express satisfaction with community-level public services, particularly healthcare and education, suggesting that gains in national income are being effectively translated into improved economic potential among millions of residents. In 2006, about six in 10 adults were satisfied with the availability of quality healthcare in their areas (57%) and the quality of local schools (59%); just six years later, both figures had risen to about eight in 10 (80% and 82%, respectively).



In the city or area where you live, are you satisfied or dissatisfied with the _____ ?

% "Satisfied"

Results among Indonesians 15 and older



GALLUP

A healthier and better-educated citizenry should further promote Indonesia's long-term economic prospects and make the country a more attractive place for foreign investment. Improvements in local education systems are also likely to encourage growth through entrepreneurship. Among Indonesians interviewed in 2010 and 2011, 31% of those with a post-high school education said they were planning to start their own business in the next year, vs. 21% of those with a secondary education and 10% of those with a primary education only.

Corruption Perceptions, Wellbeing Disparities Raise Red Flags

These positive trends notwithstanding, Gallup analyses also highlight commonly cited challenges that threaten to impede Indonesia's economic development. These include the country's ongoing struggle with endemic corruption, particularly in the public sector. The Indonesian government's Anti-Corruption Commission has had little impact on public perceptions of corruption since Gallup began tracking them in 2006. In 2012, 88% of Indonesians said corruption was widespread in the country's government, while 82% said it was widespread within its businesses; among Southeast Asian countries where the question was asked, only Thailand produced similarly high figures. Indonesians' perceptions have likely been influenced by numerous graft allegations leveled at government officials, including members of the ruling Democratic Party.



Is corruption widespread throughout _____ in this country, or not?
Percent "yes, corruption is widespread"

	The government	Businesses
Indonesia	88%	82%
Thailand	87%	87%
Cambodia	77%	79%
Philippines	73%	74%
Malaysia	69%	72%
Vietnam	47%	57%
Singapore	15%	20%

2012
GALLUP®

Economists note that systemic corruption is bad for economic development. One of the most common forms, bribery of government officials, raises average transaction costs and tends to hurt the poor, who are typically less able to pay and less likely to have political connections to draw on. The result is that deeply entrenched patterns of income inequality become even more difficult to overcome. This is another of Indonesia's major challenges to broad-based economic development; Gallup's 2012 studies find that the average annual household income of the richest 20% of Indonesians is \$8,364 (in International Dollars) -- almost four times the \$2,346 average income of the remaining 80%.

This disparity may also be reflected in broad regional differences in wellbeing scores across Indonesia. In the booming tourist haven of the Bali region, 43% of residents rated their lives so highly in 2012 that they were considered thriving; by contrast, in the less developed region of Kalimantan, just 4% were thriving.

Thriving, Struggling, and Suffering Percentages by Region

Results among Indonesians 15 and older

	% Thriving	% Struggling	% Suffering
Bali, NTB, NTT	43%	52%	6%
East Java	28%	70%	2%
Sumatra	24%	72%	3%
Indonesia Timur	20%	79%	1%
Sulawesi	18%	71%	11%
DKI Jakarta, Banten, West Java	17%	79%	3%
Central Java, DI Yogyakarta	8%	80%	12%
Kalimantan	4%	88%	7%

2012

GALLUP®

Implications: The Association of Southeast Asian Nations (ASEAN) has the goal of establishing regional economic integration by 2015, including a much freer movement of goods, services, investment, and skilled

labor across member countries. Indonesia may stand to benefit greatly from the new ASEAN Economic Community (AEC) -- but only if it can be seen as a hospitable place for business and investment relative to other attractive destinations in the region such as Singapore and Malaysia.

Several of Gallup's recent trends from Indonesia -- including residents' improving economic outlook and rising satisfaction with healthcare and education -- suggest the country is enhancing its competitive position by empowering more of its citizens to drive economic development. However, ongoing corruption and extreme income inequality continue to undermine Indonesia's economic potential by increasing the risks for investors, foreign and domestic.

More broadly, Gallup's data demonstrate the value of tracking and analyzing a variety of wellbeing and economic empowerment indicators, not just at the country level, but -- particularly in a country as diverse and geographically segmented as Indonesia -- among different population subgroups and regions. The resulting insights will offer policymakers key strategic advantages in continually working toward long-term stability and prosperity.

Survey Methods

Results are based on face-to-face interviews with approximately 1,000 adults living in Indonesia, aged 15 and older, conducted in August 2006, April 2007, March 2008, April-May 2009, April 2010, May 2011, and February, May, and September 2012. Results from other Southeast Asian countries are based on face-to-face interviews with 2,000 adults each in the Philippines, Vietnam, and Thailand, and 1,000 each in Singapore, Cambodia, and Malaysia. For results based on each total sample of adults, one can say with 95% confidence that the maximum margin of sampling error is ± 3 percentage points.

In addition to sampling error, question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of public opinion polls.

Source: http://www.gallup.com/poll/162848/opinion-briefing-indonesia-economic-emergence.aspx?utm_source=alert&utm_medium=email&utm_campaign=syndication&utm_content=morelink&utm_term=Asia

Gilani's Gallopedia (2007-2013)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 4 year period January 2007 – January 2013

KEY STATISTICS

- 1- Number of Surveys (*a selection on key political and social issues*): \approx 6,805 polls during the period 2007-2013
- 2- Subjects of Interest (*we have made a list of 125 subjects, further grouped into 9 broad categories, namely: **Governance**, **Globalization** (inclusive of global economic issues) **Global Conflicts** (conflict zones), **Global leaders** (USA and Emerging powers), **Global Environment**, **Family**, **Religion**, and **other miscellaneous***)
- 3- Number of **countries** covered by one or more surveys: \approx 178 during the period 2007-2013
- 4- Number **polling organizations** whose polls have been cited: \approx 358 during the period 2007-2013

