

Gallopedia

From **Gilani Research Foundation**

July 2015, Issue # **387***

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohammad Zubair and Sara Salam.

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over 350 agencies and institutions.

Contact Details:

Sara Salam

Assistant Manager

Gilani Research Foundation

Email: sara.salam@gilanifoundation.com



Topic of the week: (Click for details)

INSIDE THIS ISSUE

THIS WEEK'S REPORT CONSISTS OF **26**
NATIONAL & MULTI COUNTRY SURVEYS. **12**
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

Pg **2** **Asia zone**
this week- **01** national poll



Pg **2** **Euro Americas zone**
this week- **22** national polls
Multi- Country Surveys- **02** polls
Cyber World- **01** poll



Pg **7** **Topic of the week-**
MORE SAY ALCOHOL
THREATENS
AUTO SAFETY THAN
POT, PILLS



Countries are represented in **blue**; Polling organizations are represented in **pink**. For reference to source of each poll clicks to detail are provided in the text



Asia Zone

► MIDDLE EAST& NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA; EAST ASIA

► SOUTHEAST ASIA

387-1 **Philippines: Net satisfaction ratings at +42 for Vice-President** (Click for Details)

(Philippines) The Second Quarter 2015 Social Weather Survey, conducted from June 5-8, 2015, found 64% satisfied and 22% dissatisfied with the performance of Vice-President Jejomar Binay, 52% satisfied and 24% dissatisfied with Senate President Franklin Drilon, 37% satisfied and 28% dissatisfied with Speaker Feliciano Belmonte, and 37% satisfied and 25% dissatisfied with Chief Justice Lourdes Sereno. (SWS)

June 28, 2015

1.2 Domestic Politics » Performance Ratings



Euro Americas Zone

► EAST EUROPE, WEST EUROPE; NORTH AMERICA; LATIN AMERICA & AUSTRALASIA

► EAST EUROPE

387-2 **Hillary Clinton: Russians About Potential Obama's Successor** (Click for Details)

(Russia) Half of Russians are aware of who Hillary Clinton is. Every fourth (26%) knows that she was the first lady of the American president; every fifth (19%) is aware that she is a candidate for president. Nine percent of respondents failed to cite the job title she has but they know that she is an American political figure. (VCIOM)

May 21, 2015

2.6 Foreign Affairs & Security » US image

387-3 **Russia: Say Yes To Sport?!** (Click for Details)

(Russia) More than half of Russians do sports; every second takes control of the eating habits. (VCIOM)

May 20, 2015

4.11 Society » Health

4.15 Society » Sports

387-4 **Russia: Internet: New Era Of Mobile Devices** (Click for Details)

(Russia) Every second Russian Internet user use smartphones to connect to the web. Commonly, people surf the Internet to follow news, search for information, listen to music and watch movies. (VCIOM)

May 19, 2015



4.6 Society » Media/ New Media

4.7 Society » Morality, Values & Customs / Lifestyle

4.16 Society » Entertainment

► WEST EUROPE

387-5 **UK: Employee well-being and motivation in the digital era (Multi-country survey)** (Click for Details)

While a large majority of employees in Europe agree that the digital revolution is well under way, it does not mean the same to all of them. The most widespread initiatives in Europe include e-management of HR processes (e.g. pay slips), e-learning, corporate social networks and virtual work spaces. Yet, agreements on home office or BYOD policies (Bring Your Own Device) are still the exception. (Ipsos Mori)

July 03, 2015

3.12 Economy » IT & Telecom

4.6 Society » Media/ New Media

4.7 Society » Morality, Values & Customs / Lifestyle

387-6 **UK: Economist/Ipsos MORI June 2015 Issues Index** (Click for Details)

(UK) The Economist/ Ipsos MORI June 2015 Issues index – immigration returns to the top of the list of most important issues facing Britain. (Ipsos Mori)

June 29, 2015

4.8 Society » Immigration/Refugees



387-7 **British voters side with troika in Greek debt crisis** (Click for Details)

(UK) 41% mostly blame past and present Greek governments, versus 11% who fault the 'troika' of European institutions. (YouGov)

July 02, 2015

2.8 Foreign Affairs & Security » International / Regional Organizations

3.6 Economy » Economic Globalization

387-8 **UK: Terrorism concerns highest since 7/7** (Click for Details)

(UK) The deadly attack in Tunisia has pushed fears of a terrorist attack higher than at any time since 2007. (YouGov)

June 30, 2015

2.4 Foreign Affairs & Security » Terrorism

► NORTH AMERICA

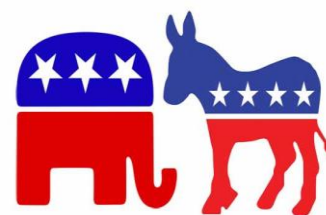
387-9 **Democrats Regain Edge in Party Affiliation** (Click for Details)

(USA) In the second quarter of 2015, Democrats regained an advantage over Republicans in terms of Americans' party affiliation. A total of 46% of Americans identified as Democrats (30%) or said they are independents who lean toward the Democratic Party (16%), while 41% identified as Republicans (25%) or leaned Republican (16%). The two parties were generally even during the previous three quarters, including the fourth quarter of 2014, when the midterm elections took place. (Gallup USA)

July 02, 2015

1.1 Domestic Politics » Elections

1.4 Domestic Politics » Political Parties



387-10 **Smaller Majority "Extremely Proud" to Be an American** (Click for Details)

(USA) As Independence Day approaches, most in the U.S. say they are proud to be an American, including a slight majority, 54%, who are "extremely proud." The percentage saying they are "extremely proud" is slightly lower than in recent years and down from peaks at and around 70% between 2002 and 2004, after 9/11.

(Gallup USA)

July 02, 2015

1.5 Domestic Politics » National Image/ Trust

4.7 Society » Morality, Values & Customs / Lifestyle



387-11 **A Tale of Two Supreme Court Decisions** (Click for Details)

(USA) The two major decisions recently handed down by the U.S. Supreme Court have very direct relationships to public opinion. One of the decisions fits well with majority public opinion. The other, in a broad sense, does not.

(Gallup USA)

July 02, 2015

4.7 Society » Morality, Values & Customs / Lifestyle

4.9 Society » Justice

387-12 **Americans, Politics and Science Issues** (Click for Details)

(USA) One of the key trends in public opinion over the past few decades has been a growing divide among Republicans and Democrats into ideologically uniform "silos." A larger share of the American public expresses issue positions that are either consistently liberal or conservative today than did so two decades ago, and there is more alignment between ideological orientation and party leanings. (Pew Research Center)

July 01, 2015

1.4 Domestic Politics » Political Parties

4.7 Society » Morality, Values & Customs / Lifestyle

387-13 **Economic Confidence Index Flat in U.S. at -8** (Click for Details)

(USA) Gallup's U.S. Economic Confidence Index was flat for the week ending June 28, at -8. This is consistent with the narrow range of index scores since early May, which have averaged between -5 and -9. (Gallup USA)

June 30, 2015

3.1 Economy » Perceptions on Performance/ Well-Being

3.2 Economy » Consumer Confidence/Protection

387-14 **A Third of Investors Worry About Financial Abuse of Elderly** (Click for Details)

(USA) Roughly one in three U.S. investors, 32%, say they worry "a lot" or "a fair amount" about the financial abuse or exploitation of older family members or close friends. Although this represents a sizable number of investors, worry about elder abuse ranks below worry about personal identity theft (57%), cyberattacks on their savings or investments (47%), stock market volatility (42%) and investment scams or frauds (41%). (Gallup USA)

June 29, 2015

4.7 Society » Morality, Values & Customs / Lifestyle

4.12 Society » Crime



4.13 Society » Social Problems

387-15 **U.S. Investors Prefer Mix of Human, Digital Financial Advice** (Click for Details)

(USA) U.S. investors see online and digital investment tools as complements to the advice they get from a personal financial adviser. Nearly two in three investors say they prefer to get financial advice from both sources, including 39% who want advice to come mostly from advisers and 26% who want it to come mostly from digital tools. (Gallup USA)

June 29, 2015

3.8 Economy » Enterprise/ Investments

3.9 Economy » Financial systems & Institutions

3.11 Economy » IT & Telecom



387-16 **Trust Differs Most by Ideology for Church, Police, Presidency** (Click for Details)

(USA) In the U.S., liberals and conservatives report markedly different levels of confidence in nearly every key institution Gallup measures, reflecting the general polarization that typifies the country today. The confidence gap -- the difference between groups in levels of confidence for a particular institution -- is largest for the presidency (by 36 percentage points), followed by the church (27 points) and the police (26 points). Liberals have more confidence in the presidency, while conservatives are more likely to trust the church and the police. (Gallup USA)

June 30, 2015

1.4 Domestic Politics » Political Parties

1.5 Domestic Politics » National Image/ Trust

387-17 **More Say Alcohol Threatens Auto Safety than Pot, Pills** (Click for Details)

(USA) The vast majority of Americans believe that driving while impaired by alcohol is a "very serious" problem (79%) on the roads today. This swamps public concern about people driving while impaired by prescription painkillers (41%), marijuana (29%) or prescription antidepressants (28%). (Gallup USA)

July 01, 2015

4.7 Society » Morality, Values & Customs / Lifestyle

4.13 Society » Social Problems

387-18 **U.S. Job Creation Index Holds in June at Record High of +32** (Click for Details)

(USA) Gallup's U.S. Job Creation Index remained high in June at +32. The index score -- based on 43% of workers saying their employer is hiring workers and expanding the size of its workforce and 11% saying their employer is letting workers go and reducing the size of its workforce -- is the same as what Gallup measured in May, which is the highest Gallup has found for the index. (Gallup USA)

July 01, 2015

3.3 Economy » Employment Issues



387-19 **U.S. Payroll to Population Rate Rises to 45.5% in June** (Click for Details)

(USA) The U.S. Payroll to Population employment rate (P2P), as measured by Gallup, was 45.5% in June. This is up one full percentage point from the previous month, and 0.5 points higher than the rate measured in June 2014. This development represents the strongest month-to-month change for P2P since May 2014, and continues the rise seen last month. (Gallup USA)

July 01, 2015

3.3 Economy » Employment Issues

4.4 Society » Civil Society

387-20 **Retirement in Canada: Lots to enjoy about 'golden years,' but financial worries loom large — especially for those still working** (Click for Details)

(Canada) Who is retiring? When in their lives are they doing it? How are they funding it? Are they satisfied with the experience? A comprehensive new Angus Reid Institute poll provides insights into these questions, and many others. Overall, the survey findings show that the Canadian retirement experience is vastly different for different groups of people, but largely fulfilling for most — notwithstanding quite widespread financial anxiety. (Angus Reid)

June 2015

3.3 Economy » Employment Issues

► **LATIN AMERICA**387-21 **Brazil: If the election was today, Lula would win Aécio Neves** (Click for Details)

(Brazil) Research IBOPE intelligence about the presidential race simulated two scenarios runoff in a possible dispute for the job. In one, considering Aécio Neves and Lula, the mining Senator receives 48% of the vote, against 33% of the ex-president. Blank and null votes totaled 15% and 3% do not know or prefer not to answer. (Ibope)

July 06, 2015

1.1 Domestic Politics » Elections

1.2

387-22 **Fear of unemployment increases 5.4% in June and reaches highest level since September 1999** (Click for Details)

(Brazil) Unemployment Fear Index increases 5.4% in June compared to March and reached the highest level since September 1999. "The expectations of the population in relation to the labor market continue to deteriorate," says the survey released on sexta- Monday, the National Confederation of Industry (CNI) and conducted by IBOPE intelligence. Compared to June last year, the indicator increased 36.8%. (Ibope)

July 03, 2015

3.3 Economy » Employment Issues

► **AUSTRALASIA**387-23 **Australia's most gender balanced sports and activities** (Click for Details)

(Australia) Women and men sometimes enjoy doing different things—but the latest research from Roy Morgan reveals Australia's 10 most gender-neutral sports and activities, with almost equal proportions of female and male participants. (Roy Morgan)

July 02, 2015

4.5 Society » Gender Issues

4.15 Society » Sports

► **MULTI-COUNTRY SURVEYS**387-24 **Customers defect to competition even when companies perform well**

(Click for Details)

More than half of customers are likely to defect to a competitor brand when a product needs updating or their contract expires, according to a new study from global research consultancy TNS. Almost two thirds (60%) of customers are likely to defect to another brand when buying new electronic products; 57% would replace their car with a different brand; and 64% would opt for another manufacturer when selecting white goods like a washing machine.

(TNS)

June 19, 2015

3.1 Economy » Perceptions on Performance/ Well-Being

3.2 Economy » Consumer Confidence/Protection

387-25 **Americans, Canadians And British Happiest With Amount Of Leisure Time** (Click for Details)

The busy pace of life is a popular complaint for many people. But findings released by GfK show that the majority of people internationally – 58 percent – say they are completely or fairly satisfied with the amount of leisure time that they have. (GfK)

June 30, 2015

4.7 Society » Morality, Values & Customs / Lifestyle

► **CYBER WORLD**387-26 **Americans' Internet Access: 2000-2015** (Click for Details)

A new analysis of 15 years-worth of data highlights several key trends: For some groups, especially young adults, those with high levels of education, and those in more affluent households, internet penetration is at full saturation levels. For other groups, such as older adults, those with less educational attainment, and those living in lower-income households, adoption has historically been lower but rising steadily, especially in recent years. At the same time, digital gaps still persist. (Pew Research Center)

June 26, 2015

3.11 Economy » Science & Technology

4.10 Society » Education



Topic of the week:

More Say Alcohol Threatens Auto Safety Than Pot, Pills

► This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.



More Say Alcohol Threatens Auto Safety Than Pot, Pills

July 01, 2015

WASHINGTON, D.C. -- The vast majority of Americans believe that driving while impaired by alcohol is a "very serious" problem (79%) on the roads today. This swamps public concern about people driving while impaired by prescription painkillers (41%), marijuana (29%) or prescription antidepressants (28%).



Still, according to the June 24-25 Gallup survey, most Americans believe people's use of each of the four classes of drugs is at least a somewhat serious problem for traffic safety, but this ranges from a high of 97% for alcohol and 83% for prescription painkillers to 68% for marijuana and 64% for prescription antidepressants.

Drinking, Drugs and Traffic Safety in U.S.

Do you think people driving impaired by each of the following substances is a very serious problem on the roads today, a somewhat serious problem or not much of a problem?

	Very serious %	Somewhat serious %	Not much of a problem %
Alcohol	79	18	2
Prescription painkillers	41	42	15
Marijuana	29	39	31
Prescription antidepressants	28	36	33

June 24-25, 2015

GALLUP®

The question didn't ask Americans to estimate the severity of impairment each substance produces, but to say more broadly how much drivers' use of each substance affects traffic safety. Respondents may be evaluating both the severity of impairment and the prevalence of use by drivers, which may partly explain why more Americans view drinking alcohol as a threat to road safety than they do marijuana or prescription drug use.

Americans' awareness of the dangers of drinking and driving increased in the 1980s, when organizations such as Mothers Against Drunk Driving warned against driving under the influence of alcohol. Yet while marijuana

can impair reaction time during driving simulations and in driving tests, some experts, including the Pacific Institute for Research and Evaluation, assert that driving while high is not as serious a problem as driving under the influence of alcohol. But if legalization of marijuana continues across the U.S. and in turn increases usage or emboldens people to take more risks with driving after using marijuana, public attitudes about the threat this poses to driving could change.

Younger Americans Say Drinking Very Serious, Marijuana Not as Serious

Across age groups, Americans aged 18 to 29 (88%) are the most likely to say drinking and driving is a very serious problem, perhaps because of effective communication from anti-drinking-and-driving groups. At the same time, they are the least likely age group to consider people driving while impaired by marijuana to be a very serious problem (22%). This is consistent with previous Gallup research showing young Americans are the most likely to say they [currently smoke marijuana](#).

While a large majority in each age group says drinking and driving is a very serious problem in regard to road safety, less than half in each group say prescription drugs or marijuana are "very serious."

Drugs, Drinking and Traffic Safety, by Age

Percentage who say problem is "very serious"

	Alcohol %	Prescription painkillers %	Marijuana %	Prescription antidepressants %
18 to 29	88	41	22	29
30 to 49	78	47	27	29
50 to 64	75	37	29	26
65+	74	36	37	28

June 24-25, 2015

GALLUP®

Marijuana legalization has occurred largely in states that have voted Democratic in major elections in recent years, including Colorado, Washington and Oregon. Perhaps accordingly, Democrats are significantly less likely than Republicans to consider drivers impaired by marijuana to pose a major safety problem on the roads. Democrats, on the other hand, are a bit more likely than Republicans to believe use of prescription antidepressants poses a very serious threat.

Drugs, Drinking and Traffic Safety, by Political Party

Percentage who say problem is "very serious"

	Alcohol %	Prescription painkillers %	Marijuana %	Prescription antidepressants %
Republicans	78	40	35	25
Independents	78	39	29	28
Democrats	83	43	20	34

June 24-25, 2015

GALLUP®

Bottom Line

After more than 30 years of anti-drinking-and-driving campaigns, it seems that Americans -- especially younger adults -- have gotten the message that drinking and driving is a very serious problem. However, far fewer view marijuana and prescription drugs as a threat to road safety.

With an explosion of prescription drugs in the U.S. -- *Time* recently called the abuse of painkillers a "national epidemic" -- the lines of how acceptable it is to drive under the influence of these drugs may not be as clearly drawn as they are for alcohol. These drugs may be legal, but abuse and misuse are still possible, and people may not have a clear understanding of when and in what ways they are impaired. In addition, while a growing number of states are legalizing marijuana, Americans are largely not convinced that it impairs drivers enough to cause serious problems on the roads.

It is possible that more Americans say alcohol is a serious problem for road safety because drinking is much more prevalent than using prescription painkillers, antidepressants or marijuana. Nearly two-thirds of Americans say they [drink alcohol](#), whereas 19% report [using a mood-altering drug](#) nearly every day and [just 7% admit to currently smoking marijuana](#). Or Americans may believe that these drugs are simply not as harmful as alcohol and can be "managed" more effectively while they drive. For example, it is documented that some who have smoked marijuana may at times be able to overcompensate for their impairment when driving, while drunk drivers may deny that they are impaired at all.

Survey Methods

Results for this Gallup poll are based on telephone interviews conducted June 24-25, 2015, on the Gallup U.S. Daily survey, with a random sample of 1,007 adults, aged 18 and older, living in all 50 U.S. states and the District of Columbia. For results based on the total sample of national adults, the margin of sampling error is ± 4 percentage points at the 95% confidence level.

Each sample of national adults includes a minimum quota of 50% cellphone respondents and 50% landline respondents, with additional minimum quotas by time zone within region. Landline and cellular telephone numbers are selected using random-digit-dial methods.

Source: http://www.gallup.com/poll/183878/say-alcohol-threatens-auto-safety-pot-pills.aspx?utm_source=alert&utm_medium=email&utm_content=morelink&utm_campaign=syndication

Gilani's Gallopedia (2007-2015)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 5 year period January 2007 – January 2015

KEY STATISTICS

- 1- Number of Surveys (*a selection on key political and social issues*): \simeq 6,805 polls during the period 2007-2015
- 2- Subjects of Interest (*we have made a list of 125 subjects, further grouped into 9 broad categories, namely: **Governance**, **Globalization** (inclusive of global economic issues) **Global Conflicts** (conflict zones), **Global leaders** (USA and Emerging powers), **Global Environment**, **Family**, **Religion**, and other miscellaneous*
- 3- Number of **countries** covered by one or more surveys: \simeq 178 during the period 2007-2015
- 4- Number **polling organizations** whose polls have been cited: \simeq 358 during the period 2007-2015

