Gilani's Gallopedia©

Gallopedia

From Gilani Research Foundation

July 2016, Issue # **442***

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohammad Zubair and Sara Salam.

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over 350 agencies and institutions.

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Topic of the week: (Click for details)

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THIS WEEK'S REPORT CONSISTS OF 26
NATIONAL & MULTI COUNTRY SURVEYS.10
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

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Asia zone this week- 3 national polls



Euro Americas zone

this week- 21 national polls 02 multi-country studies



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TOPIC OF THE WEEK:

One in three 'always concerned' about their safety and security



Countries are represented in blue; Polling organizations are represented in pink. For reference to source of each poll clicks to detail are provided in the text

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Asia Zone

MIDDLE EAST& NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA; EAST ASIA

► MENA

442-1 Public Opinion Poll in the West Bank and Gaza (Click for details)

(Palestine) A simple majority (a higher rate in the West Bank) reports that security has diminished. Economically, a plurality in the West Bank states that their family's situation has remained the same as a year ago, while a majority in Gaza states that their situation has deteriorated. Correspondingly, a majority of Palestinians believes that Palestine is currently heading in the wrong direction. (AWRAD)



July 21, 2016 2.5 Foreign Affairs & Security » Regional Conflicts/ Issues

3.1 Economy » Perceptions on Performance/ Well-Being

4.2 Society » Family

► SOUTHEAST ASIA

442-2 Philippines: 57% said government's treatment of GMA was fair (Click for details)

(Philippines) The First Quarter 2016 Social Weather Survey, conducted from March 30-April 2, 2016, found 57% of adult Filipinos saying the government's treatment of former President Gloria Macapagal-Arroyo on the legal cases she was facing was fair, 21% saying it was too harsh, and another 21% saying it was too lenient. (SWS)

July 21, 2016

1.3 Domestic Politics » Governance

4.9 Society » Justice

442-3 **Philippines: Net trust in China a "poor" -24** (Click for details)

(Philippines) The Second Quarter 2016 Social Weather Survey, conducted from June 24-27, 2016, found 51% of Filipino adults having little trust, 19% undecided, and 27% having much trust in China. (SWS)



July 18, 2016

2.5 Foreign Affairs & Security » Regional Conflicts/ Issues 2.11 Foreign Affairs and Security >> Bi/Tri-lateral Relations

Euro Americas Zone

 EAST EUROPE, WEST EUROPE; NORTH AMERICA; LATIN AMERICA & AUSTRALASIA

► EAST EUROPE

442-4 Russia: Patriotism as Unconditional Love (Click for details)

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(Russia) Every tenth respondent is certain (11%) that Russia is a gre at nation, and considers the notion of patriotism to be connected to that. In 2007 the share of such responses was a bit higher and comprised 15% of the sample. Another 10% of the respondents connect unconditional belief in Russia with patriotism. Nine years ago the share of such responses was also a bit higher, 14%. The idea of Russia's own special path of development as one's view of what is patriotism nearly halved dropping from 13% to 7%. (Romir)



June 06, 2016

1.5 Domestic Politics » National Image/ Trust

▶ WEST EUROPE

442-5 **UK: One in ten delay big spending decision post referendum** (Click for details)

(UK) One in ten consumers have opted to delay or abandon a big spending decision because of the EU referendum result, a survey by Ipsos MORI for the Telegraph has found. However, the majority (57%) expect their personal financial situation will be unchanged over the next six months. (Ipsos Mori) July 23, 2016

3.2 Economy » Consumer Confidence/Protection

3.8 Economy » Enterprise/ Investments/ Business

3.9 Economy » Financial systems & Institutions

442-6 **UK: Concern about the EU reaches second-highest recorded level** (Click for details)

(UK) The July 2016 Economist/Ipsos MORI Issues Index records the highest level of concern about Europe and the EU since April 1997 – 40% consider it an important issue facing the country in the aftermath of the referendum decision to leave the EU in June. This is an eight percentage point rise since last month, when 32% considered it an important issue. (Ipsos Mori) July 20, 2016



3.1 Economy » Perceptions on Performance/ Well-Being

3.2 Economy » Consumer Confidence/Protection

442-7 UK: Economic optimism falls to its lowest level for four years (Click for details)

(UK) Ipsos MORI's Economic Optimism Index has fallen to its lowest level since January 2012, this month's results reveal. Nearly six in ten worry Britain's general economic condition will get worse over the next 12 months (57%, up 28 points since last month's 29%), compared with just one in four (23%, up since 19% in June) who think it will get better (16% say it will stay the same, down from 31% last month). (Ipsos Mori) July 18, 2016

3.1 Economy » Perceptions on Performance/ Well-Being

3.2 Economy » Consumer Confidence/Protection

442-8 Young Germans more likely to binge drink than Brits or Americans (Click for details)

(Germany) How countries drink differently from each other has always been a hot topic of debate. However, past studies tend to focus on how much alcohol people drink, whilst ignoring everything else. Only looking at quantity of drinking misses a key part of the story: the motives behind drinking. Read details for interesting findings of the fresh analysis into drinking habits. (YouGov)
July 18, 2016

4.7 Society » Morality, Values & Customs / Lifestyle

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442-9 UK: Less charismatic, but more broadly popular (Click for details)

(UK) Compared to early Cameron, Theresa May is seen as less endowed with charisma and leadership skills -but she does better with Labour voters. (YouGov)

July 21, 2016

1.2 Domestic Politics » Performance Ratings

442-10 UK: YouTube is highest rated brand among 18-24s, as streaming services dominate

(UK) Among the 18-24 age group, YouTube is the highest rated brand according to YouGov BrandIndex. (YouGov)

You Tube

July 21, 2016

3.1 Economy » Perceptions on Performance/ Well-Being 3.2 Economy » Consumer Confidence/Protection

442-11 **UK: Labour falls further behind Tories on Trident** (Click for details)

(UK) Only 13% of voters trust the Labour party most to make decisions on Trident, Britain's nuclear defense system, nearly a third lower than a year ago and a full twenty percentage points behind Theresa May's Conservatives. In April last year, the party under Ed Miliband had already been trailing behind the Conservatives with the support of just 20% of voters compared to 32% for the Tories. (YouGov) July 19, 2016

1.2 Domestic Politics » Performance Ratings

1.3 Domestic Politics » Governance

442-12 **UK: Voting Intention: Conservatives lead by eleven** (Click for details)

(UK) In the first set of YouGov voting intention results since Theresa May became Prime Minister, the Conservatives have opened up an eleven point lead. The results of the poll, carried out over the first full weekend since Theresa May announced her cabinet, show a heavy swing towards the Conservatives since our last voting intention poll in April, in which Labour led by three points. (YouGov)
July 18, 2016

1.1 Domestic Politics » Elections
1.4 Domestic Politics » Political Parties

► NORTH AMERICA

442-13 Obama Averages 50.9% Job Approval in 30th Quarter (Click for details)

(USA) President Barack Obama averaged 50.9% job approval during his 30th quarter in office, which began on April 20 and ended on July 19. This is up from a 49.5% average in his 29th quarter and 46.6% during his 28th quarter. (Gallup USA)

JULY 21, 2016

1.2 Domestic Politics » Performance Ratings



442-14 About Half of Americans Play State Lotteries (Click for details)

(USA) Roughly half of Americans say they have bought a state lottery ticket within the last year, similar to the figures recorded in 2003 and 2007, but down considerably from the 57% who said they played the state lottery in 1996 and 1999. This trend has occurred even as the number of states with lotteries grew over this period from 37 states and the District of Columbia to 44. (Gallup USA)

JULY 22, 2016

3.2 Economy » Consumer Confidence/Protection

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442-15 Americans' Satisfaction With U.S. Drops Sharply (Click for details)

(USA) Americans' satisfaction with the way things are going in the U.S. dropped 12 percentage points in the past month, amid high-profile police killings of black men and mass shootings of police. Currently, 17% of Americans are satisfied with the state of affairs in the U.S. (Gallup USA)

JULY 21, 2016

1.2 Domestic Politics » Performance Ratings

1.3 Domestic Politics » Governance

442-16 More Republicans Favor Path to Citizenship Than Wall (Click for details)

(USA) Two-thirds of Americans oppose immigration plans advocated by Republican presidential nominee Donald Trump -- building a wall along the U.S.-Mexico border and deporting immigrants living in the U.S. illegally. In contrast, 84% favor a path to citizenship for illegal immigrants living in the U.S., a plan backed by Democratic nominee Hillary Clinton. Notably, significantly more Republicans favor a path to citizenship than support building a border wall or deporting illegal immigrants. (Gallup USA)



JULY 20, 2016

- 1.4 Domestic Politics » Political Parties
- 2.5 Foreign Affairs & Security » Regional Conflicts/ Issues
- 4.8 Society » Immigration/Refugees

442-17 Paul Ryan Maintains Positive Image Among Republicans (Click for details)

(USA) House Speaker Paul Ryan enjoys modestly higher favorable ratings among both Republicans (71%) and national adults (44%) than Ted Cruz and Chris Christie, who will speak this week at the Republican National Convention. Americans also view Ryan more favorably than they do presidential nominee Donald Trump. Of six key Republican leaders asked about, only former President George W. Bush has a higher favorable rating than Ryan does. (Gallup USA)

JULY 19, 2016

- 1.1 Domestic Politics » Elections
- 1.2 Domestic Politics » Performance Ratings

442-18 Trump's Image Over Last Year Stable -- and Negative (Click for details)

(USA) As Republicans gather in Cleveland and prepare to make Donald Trump their party's presidential nominee, a retrospective analysis shows that Americans' views of Trump have been generally stable and continually negative over the past year. Despite some ups and downs as the campaign progressed, Trump's current 34% favorable and 61% unfavorable ratings are within a few percentage points of where they were in July 2015 when the campaign was just starting. (Gallup USA)

JULY 18, 2016

- 1.1 Domestic Politics » Elections
- 1.2 Domestic Politics » Performance Ratings

442-19 Voters Have Muted Reaction to Pence, Hardly Know Him (Click for details)

(USA) Thirty-seven percent of U.S. voters rate Indiana Gov. Mike Pence an "excellent" or "pretty good" choice as Donald Trump's vice presidential running mate. Slightly more, 45%, rate him "only fair" or "poor." This is a replay of voters' reactions to Mitt Romney's choice of Wisconsin Rep. Paul Ryan as his running mate four years ago. Thirty-nine percent of registered voters rated Ryan positively and 45% rated him as only fair or poor. (Gallup USA)



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JULY 18, 2016

1.2 Domestic Politics » Elections

442-20 For GOP Voters, a Winding Path to a Trump Nomination (Click for details)

(USA) When Pew Research Center first asked Republican voters their preferences for the GOP presidential nomination in March 2015, just 1% volunteered Donald Trump as their first choice. Thirteen months later, Trump was the first choice of 44% of Republican and Republican-leaning registered voters, more than any of his rivals. Today, 88% of these voters back him in the general election against Hillary Clinton. (Pew Research Center)

July 18, 2016

1.3 Domestic Politics » Elections

1.4 Domestic Politics » Political Parties

442-21 Most Canadians express confidence in police, but those levels are lower among visible minorities (Click for details)

(Canada) A new public opinion poll from the Angus Reid Institute reports two-thirds of Canadians say they have confidence in their Mounted Police and in local and municipal departments. (Angus Reid)

July 15, 2016

1.3 Domestic Politics » Governance



► AUSTRALASIA

442-22 Australians not sold on moving house (Click for details)

(Australia) Almost 60% of Australians 14+ have been living at the same address for five years or more, the latest findings from Roy Morgan Research reveal, with people from the ACT and rural South Australia showing the most propensity to stay put in the one place for the long-term (10+ years) and Queenslanders being noticeably more inclined to move house within less than five years. (Roy Morgan)

July 21, 2016

3.2 Economy » Consumer Confidence/Protection 3.8 Economy » Enterprise/ Investments/ Business

442-23 Girls, Asians, wealthier kids, and only children do more homework (Click for details)

(Australia) Aussie tweens aged 10-13 now spend an average four hours a week doing homework – 40 minutes more than in 2007, Roy Morgan's latest Young Australians Survey shows. The more studious kids include those in high-income homes, kids without any distracting siblings, girls, and those with an Asian background. (Roy Morgan)

July 18, 2016

4.2 Society » Family4.3 Society » Ethnicity

4.10 Society » Education

442-24 New car market climbs higher in first half of 2016 (Click for details)

(Australia) The number of Australians who intend to buy a new car within the next four years has been steadily climbing over the past six months, with a total of 100,000 more car-buyers now in the market than there were at the end of 2015. (Roy Morgan)



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July 21, 2016

3.8 Economy » Enterprise/ Investments/ Business

► MULTI-COUNTRY STUDIES

442-25 One in three 'always concerned' about their safety and security (Click for details)

Close to a third (32 percent) of the online population across 21 countries firmly agree that they are always concerned about their safety and security, compared to only ten percent who firmly indicate[1] that they are not. (GFK)

July 21, 2016 4.12 Society » Crime

4.13 Society » Social Problems

442-26 Muslims and Islam: Key findings in the U.S. and around the world (Click for details)

Muslims are the fastest-growing religious group in the world. The growth and regional migration of Muslims, combined with the ongoing impact of the Islamic State in Iraq and Syria (ISIS) and other extremist groups that commit acts of violence in the name of Islam, have brought Muslims and the Islamic faith to the forefront of the political debate in many countries. Yet many facts about Muslims are not well known in some of these places, and most Americans – who live in a country with a relatively small Muslim population – say they know little or nothing about Islam. (Pew Research Centre)



July 22, 2016

2.7 Foreign Affairs & Security » Muslim World 4.1 Society » Religion

Topic of the week:

One in three 'always concerned' about their safety and security

This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.

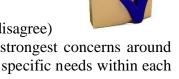
One in three 'always concerned' about their safety and security

July 21, 2016

Close to a third (32 percent) of the online population across 21 countries firmly agree that they are always concerned about their safety and security, compared to only ten percent who firmly indicate^[1] that they are not.

GfK asked over 25,000 people online how strongly, on a seven point scale, they agree or disagree with the statement, "I am always concerned about my safety and security".

Looking at the responses for the top-two boxes (agree) and bottom two boxes (disagree) allows businesses to understand those countries and audience segments with the strongest concerns around safety, in order to identify business opportunities and design offers that support the specific needs within each market.



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Latin American countries, Turkey and Russia are in the top five for numbers who are always concerned In Brazil and Turkey, over half of the respondents gave a 'top two' agreement indicating that they are always concerned about their safety and security: Brazil standing at 64 percent and Turkey at 54 percent of their online populations. They are followed by Mexico at 48 percent, with Argentina (43 percent) and Russia (42 percent) not far behind.

For the Latin American countries and Russia, this correlates with the higher levels of violent crime and homicide recorded in these countries, while Turkey's level of concern is likely to be the effect of a perceived risk of being affected by terror attacks.

Sweden, Germany and Netherlands have highest levels of perceived personal safety

By contrast, Sweden, Germany and the Netherlands show the highest percentages who firmly disagreed with the 'always concerned' statement – indicating higher perceptions of personal safety in those countries. In Sweden, 30 percent firmly disagreed with the statement, followed by Germany and Netherlands at 22 percent each.

In Sweden it is the men who lead on feeling secure, with a third (34 percent) of men firmly disagreeing with the 'always concerned' statement, compared to just a quarter (26 percent) of women. In Germany and the Netherlands, those is more evenly divided, standing in Germany at 24 percent of men and 20 percent women and, in the Netherlands, at 23 percent of men and 21 percent of women.

Women not always more safety concerned than men

Internationally, women are slightly more likely than men to state firmly that they are always concerned about their safety and security – standing at 34 percent of women compared to 30 percent of men; just four percentage points difference.

Looking at individual countries, the biggest gender differences are seen in Turkey, Russia, and Spain, which all show 12 percentage points difference in the number of women always concerned versus the number of men.

However, in Hong Kong, Belgium and the Netherlands, it is the men, not the women, who show slightly higher numbers saying they are always concerned. In Hong Kong, 39 percent of men firmly agree with the statement (three percentage points more than for women), while Belgium stands at 18 percent of men (one percentage point higher) and in the Netherlands it is 11 percent of men (four percentage points higher).

Age has little impact on concerns for personal safety

Those aged 20-29 and 30-39 years old are the most likely to agree firmly that they are always concerned about safety, standing at a third (33 percent) of each age group. But there is very little difference between these and the other age groups. Amongst 40-49 year olds, 32 percent say they are always concerned, while for those aged 60 or over it is 31 percent. Teenagers (15-19 years old) stand at 30 percent, followed by those aged 50-59 at 29 percent.

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International average across 21 countries

CONCERNS ABOUT SAFETY AND SECURITY



Average agreement and disagreement across 21 countries















32% agree



"I am always concerned about my safety and security."



10% disagree

Source: GfK survey among 25,000+ Internet users (ages 15+) in 21 countries - top 2 boxes (agreement) / bottom 2 boxes (disagreement) out of 7-point scale - rounded

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Comparison of 21 countries

GFK

"I AM ALWAYS CONCERNED ABOUT MY SAFETY AND SECURITY"

Country results



Source: GfK survey among 25,000+ Internet users (ages 15+) in 21 countries - top 2 boxes (agreement) / bottom 2 boxes (disagreement) out of 7-point scale - rounded

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Notes to the editors

^[1]bottom two boxes and top two boxes from a seven point scale, where 1 means "disagree strongly" and 7 means "agree strongly".

About the study

The survey question asked: "Please indicate how strongly you personally agree or disagree with the statement, "I am always concerned about my safety and security", using this scale where 1 means "disagree strongly" and 7 means "agree strongly"."

GfK conducted the online survey with over 25,000 consumers aged 15 or older in 21 countries. Fieldwork was completed in June 2015 and data are weighted to reflect the demographic composition of the online population age 15+ in each market. The countries included are Argentina, Australia, Belgium, Brazil, Canada, China, Czech Republic, France, Germany, Hong Kong, Italy, Mexico, Netherlands, Poland, Russia, South Korea, Spain, Sweden, Turkey, UK and USA.

Source: http://www.gfk.com/insights/press-release/one-in-three-always-concerned-about-their-safety-and-security/

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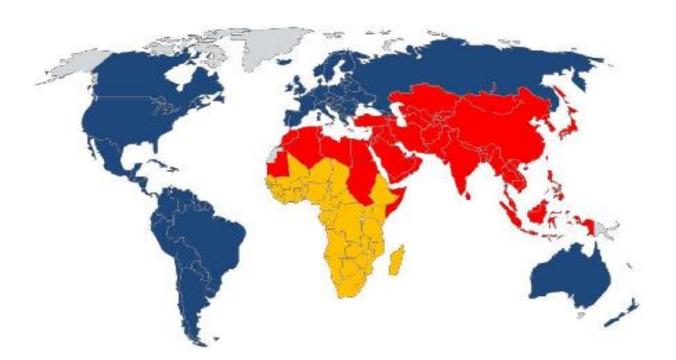
Gilani's Gallopedia (2007-2016)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 8 year period January 2007 - January 2014

KEY STATISTICS

- 1- Number of Surveys (a selection on key political and social issues): \simeq 6,805 polls during the period 2007-2014
- 2- Subjects of Interest (we have made a list of 125 subjects, further grouped into 9 broad categories, namely: Governance, Globalization (inclusive of global economic issues) Global Conflicts (conflict zones), Global leaders (USA and Emerging powers), Global Environment, Family, Religion, and other miscellaneous
- 3- Number of countries covered by one or more surveys: ≥ 178 during the period 2007-2014
- 4- Number polling organizations whose polls have been citied: ~ 358 during the period 2007-2014



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