

Gallopedia

From Gilani Research Foundation

August 2019, Issue # 601*

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohsina Ahmed.

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over 350 agencies and institutions.

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[Topic of the week: \(Click for details\)](#)

INSIDE THIS ISSUE

THIS WEEKLY REPORT CONSISTS OF **21**
NATIONAL & MULTI COUNTRY SURVEYS **7**
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

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Countries are represented in blue; Polling organizations are represented in pink. For reference to source of each poll clicks to detail are provided in the text

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*Archives: Gilani's Gallopedia has been compiled on a weekly basis since January 2007. Previous material is available upon request. Please contact asra@gallup.com.pk



Asia Zone

► MIDDLE EAST & NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA; EAST ASIA

► SOUTHEAST ASIA:

601-01 [Air Pollution, Global Warming & Overpopulation - top 3 environmental worries among Urban Indians: Ipsos Earth Day Survey](#) (Click for Details)

(India) Ipsos conducted a global survey to map the perception of 28 global markets on changing environment. The survey shows that Indians are most concerned about air pollution (50%), global warming (43%) and over population (39%), among all environmental issues. Some of the other issues emerging in the survey besetting Indians were: Water Pollution (28%), Deforestation (25%), Poor quality of drinking water (21%), Dealing with waste (20%), Natural resource depletion (17%), Emissions (10%), Future food sources & supplies (9%), Wildlife conservation (7%), Flooding (5%), Overpackaging of consumer goods (5%) and Soil erosion (5%). (Ipsos)

25 April 2019

4.14 Society » Environment/ Disasters



► MENA:

601-02 [Google is the most positively perceived brand in Egypt](#) (Click for Details)

(Egypt) Google dethrones Facebook to become the top-ranked brand in YouGov BrandIndex's annual brand health rankings for Egypt. WhatsApp and YouTube have improved their ranks and follow in second and third, respectively. Facebook, which topped the list since its inception in Egypt, had a rather tough year and slipped down to fifth in the 2019 rankings. Apple's iPhone also fell down three places to ninth and Cadbury moved down one place to tenth in this year's list. (YouGov MENA)

August 20, 2019

4.6 Society » Media/ New Media

601-03 [Al Baik is the most positively perceived brand in Saudi Arabia](#) (Click for Details)

(Saudi Arabia) Al Baik dethrones Almarai to become the top-ranked brand in YouGov BrandIndex's annual brand health rankings for Saudi Arabia. Almarai, which was on the top two years running has moved down to second in the 2019 rankings. Digital power brands YouTube, WhatsApp and Google remain in the same position this year as well- at third, fourth and fifth, respectively. Dettol likewise finds itself in the same spot as last year at tenth. (YouGov MENA)

August 20, 2019

3.2 Economy » Consumer Confidence/Protection



601-04 [Emirates tops YouGov's annual brand health rankings yet again](#) (Click for Details)

(UAE) Emirates tops YouGov BrandIndex's annual brand health rankings in the UAE for the third year in succession. The airline maintains its dominant position among UAE consumers, sitting ahead of global messaging service WhatsApp, which has regained its spot at second this year. Samsung is placed in third and its smartphone brand- Samsung Galaxy has made a new entry in the list at tenth. While Samsung has climbed up the list, Apple has fallen down two places to eighth this year. (YouGov MENA)

August 20, 2019

3.2 Economy » Consumer Confidence/Protection

Euro Americas Zone

▶ EAST EUROPE, WEST EUROPE; NORTH AMERICA; LATIN AMERICA & AUSTRALASIA

▶ WEST EUROPE

601-05 [22% of 15 year olds in UK reported having been drunk in the last four weeks. However smoking, drinking and drug use behaviours among 7-11 year olds improves over 25 years \(1996-2019\)](#). (Click for Details)

(UK) Ipsos MORI recently carried out an in-school survey of pupils in years 7 to 11 and asked about their experiences and attitudes towards smoking, drinking and drug use. 16% of pupils had ever smoked cigarettes, down from 19% in 2016, and 49% in 1996. 5% of pupils were current smokers, down from 22% in 1996. 10% of pupils said they had drunk alcohol in the last week. This varied by age, with 2% of 11 year olds having drunk alcohol, compared with 23% of 15 year olds. 22% of 15 year olds reported having been drunk in the last four weeks. (Ipsos MORI)

22 August 2019

4.7 Society » Morality, Values & Customs / Lifestyle

601-06 [When is it ok for children to start wearing make-up, have a smartphone or stay out late?](#) (Click for Details)

(UK) A new YouGov survey reveals at what age people think children should be allowed various milestone freedoms, such as owning a mobile phone or staying out late. The results show that a statistical 0% of Britons think that a child of age five should be allowed to wear make-up. In fact, it's generally frowned upon until a child is 14, by which point half of Britons (48%) think it's ok. Most women (58%) think it's ok by the age of 14, but most men (68%) don't reach the same point until the child is 16. By the age of 11 around half (49%) of Britons think it's ok for a child to have an old style "brick phone". Only a third of Britons (33%) think it's ok for a child to have their own debit card by the age of 15. At 16, however, this figure doubles to 65%. Half of people (49%) are ok with children riding public transport without their parents by the age of 12. When it comes to allowing kids to stay out after dark, half the public (52%) is ok with them doing so by the age of 15. (YouGov)

August 22, 2019

4.7 Society » Morality, Values & Customs / Lifestyle



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601-07 [Public increasingly likely to think Brexit will be delivered on or by 31 October](#) [\(Click for Details\)](#)

(UK) The latest edition of YouGov's Brexit deadline tracker reveals that the number of Britons who expect withdrawal from Europe to happen within the Prime Minister's timeframe has increased noticeably. In the middle of July only 27% of Brits believed Brexit would be delivered by October 31st, but this figure has since risen to 39%. Over the same period the proportion who expect the UK to still be an EU member state come November has fallen from 56% to 40%. (YouGov)

August 21, 2019

[1.3 Domestic Politics » Governance](#)

601-08 [The public are opposed to a Government of National Unity](#) [\(Click for Details\)](#)

(UK) With a No Deal parliamentary showdown expected this autumn, discussions have begun about a "Government of National Unity" to bring down Boris Johnson's administration and avert a No Deal Brexit on 31 October. New YouGov polling shows that by a margin of 44% to 37% the public oppose the idea, with the remaining 19% say they don't know. Unsurprisingly, most of the opposition comes from Conservative voters (77% opposed) and Leave voters (76% opposed). By contrast, two thirds of Labour voters are in support (66%), as are 62% of Remain voters. (YouGov)

August 20, 2019

[1.3 Domestic Politics » Governance](#)

► NORTH AMERICA

601-9 [Most U.S. teens who use cellphones do it to pass time, connect with others, learn new things](#) [\(Click for Details\)](#)

(USA) Nearly all U.S. teens (95%) say they have [access to a smartphone](#) – and 45% say they are "almost constantly" on the internet. The vast majority of cellphone-using teens say their phone is a way to just pass time, with nine-in-ten saying they often or sometimes use it this way. Similarly large shares of teen cellphone users say they at least sometimes use their phone to connect with other people (84%) or learn new things (83%). (PEW)



August 23, 2019

[3.12 Economy » IT & Telecom](#)

601-10 [Reflecting a demographic shift, 109 U.S. counties have become majority nonwhite since 2000](#) [\(Click for Details\)](#)

(USA) In the United States, the white share of the population [is declining](#) as Hispanic, Asian and black populations grow. But the shift to a more diverse nation is happening more quickly in some places than in others. From 2000 to 2018, 109 counties in 22 states, from California to Kansas to North Carolina, went from majority white to majority nonwhite – that is, counties where non-Hispanic whites are no longer the majority, according to a Pew Research Center analysis of [Census Bureau](#) data. (PEW)

August 21, 2019

[4.3 Society » Ethnicity](#)

601-11 [Among religious 'nones,' atheists and agnostics know the most about religion](#) [\(Click for Details\)](#)

(USA) Atheists, agnostics and those who describe their religion as “nothing in particular” all fit into the broad category “religiously unaffiliated.” Atheists and agnostics know more about religion than most other religious groups, while people who identify as “nothing in particular” are among the least knowledgeable. They are fairly knowledgeable about some of the basics of Christianity. Atheists (and to a lesser extent, agnostics) are on a par with Catholics and Protestants in correctly answering questions about Catholicism and Protestantism. Out of 13 questions in the survey about non-Christian world religions including Islam, Judaism and Hinduism, atheists correctly answer an average of 6.1 and agnostics get 5.8 right, compared with an average of about 4.3 among Americans overall. Atheists are more likely than any other religious group to correctly answer the survey's question about religion and the U.S. Constitution. **(PEW)**

August 21, 2019

[4.1 Society » Religion](#)**601-12 [Smartphones help blacks, Hispanics bridge some – but not all – digital gaps with whites](#) [\(Click for Details\)](#)**

(USA) Black and Hispanic adults remain less likely than whites to say they own a traditional computer or have high speed internet at home. Roughly eight-in-ten whites (82%) report owning a desktop or laptop computer, compared with 58% of blacks and 57% of Hispanics. There are also substantial racial and ethnic differences in broadband adoption, with whites being more likely than either blacks or Hispanics to report having a broadband connection at home.



87% of U.S.-born Hispanics own a smartphone, compared with 69% of Hispanics born abroad. **(PEW)**

August 20, 2019

[3.12 Economy » IT & Telecom](#)**601-13 [Most Americans have positive image of research scientists, but fewer see them as good communicators](#) [\(Click for Details\)](#)**

(USA) About nine-in-ten (89%) of Americans surveyed by Pew Research Center think of research scientists as intelligent. Three-quarters (75%) see scientists as focused on solving real-world problems. Similar shares say they consider scientists to be skilled at working in teams (72%) or honest (71%). Scientists fared less well when Americans were asked if they considered them to be good communicators – a smaller majority (54%) described them this way. Roughly one-third of the public (32%) says research scientists “don't pay attention to the moral values of society.” A similar share (29%) sees research scientists as “cold,” and 26% say scientists are “close-minded.” **(PEW)**

August 19, 2019

[3.11 Economy » Science & Technology](#)**601-14 [In U.S., 40% Trust Internet News Accuracy, Up 15 Points](#) [\(Click for Details\)](#)**

(USA) Many more Americans trust news on the internet than did so in 1998, when only a small fraction of Americans got their news this way. Currently, 40% of Americans say they trust online news, up from 25% in 1998. Since 1998, Americans' use of the internet as a news source has grown more than five times compared with what it was. Trust in talk shows on radio and television each also



rose by double digits over the same period. Meanwhile, of the 14 news sources tested by Gallup in 1998 and 2019, CNN and network nightly news shows were the only ones to become significantly less likely to be trusted. **(Gallup USA)**

August 22, 2019

[4.6 Society » Media/ New Media](#)

601-15 [Americans Split on More Regulation of Big Tech](#) [\(Click for Details\)](#)

(USA) Close to half of U.S. adults (48%) in an Aug. 1-14 Gallup poll say the government should increase its regulation of technology companies such as Amazon, Facebook and Google. On the other hand, 40% believe government regulation of these firms shouldn't change and 10% think they should face less government regulation. The 50% of U.S. adults who favor no additional regulation of technology firms aligns with the 46% of Americans in the same poll who have a generally positive opinion of the sector. That's significantly more than the 33% viewing technology companies negatively. **(Gallup USA)**

August 21, 2019

[3.11 Economy » Science & Technology](#)



601-16 [Online Grocery Shopping Still Rare in U.S.](#) [\(Click for Details\)](#)

(USA) The internet has transformed the way people work, communicate and buy many of the products they use, but buying groceries is not yet one of them. Eighty-one percent of Americans say they never order groceries online, while 11% say they do so at least once a month. Similarly, 88% of U.S. adults never order meal preparation kits containing fresh foods online, while 7% say they do so at least once a month. Gallup first asked about ordering groceries online in 2017, and the results are essentially unchanged since then. At that time, 84% said they never order groceries online, and 9% did so at least once a month. **(Gallup USA)**

August 20, 2019

[4.7 Society » Morality, Values & Customs / Lifestyle](#)



601-17 [Do Americans Want War With Iran?](#) [\(Click for Details\)](#)

(USA) As tensions have escalated once again between Washington and Tehran, most Americans tell Gallup they want to see their country rely more on economic and diplomatic efforts to stop Iran's nuclear program, rather than take military action. Although most Americans choose nonmilitary efforts to shut down Iran's nuclear program as their first preference, Americans who support a diplomatic approach to Iran express less unity by party when asked what the United States should do if such efforts fail. The 42% of those who favor military action if nonmilitary efforts fail translates to 35% of all U.S. adults. Combining that group with the 18% who favor military action outright means a slim majority of Americans, 53%, would support military action against Iran if diplomatic and economic efforts are unsuccessful. **(Gallup USA)**

August 20, 2019

[2.5 Foreign Affairs & Security » Regional Conflicts/ Issues](#)

601-18 [Inside Afghanistan: Law and Order Becomes a Casualty of War](#)[\(Click for Details\)](#)

(Afghanistan) Gallup's surveys in Afghanistan paint an increasingly bleak picture of the state of safety and security in the country, where, ahead of their parliamentary election in 2018, the percentages of Afghans who feel safe walking alone at night where they live and feel confident in their police were not only the lowest on record for the war-torn country, but the lowest in the entire world. Afghans in 2018 were less likely to feel safe walking alone at night than [any point over the past decade](#). Twenty-two percent of Afghans in 2018 said they have confidence in their local police. Half of Afghans (50%) said they or someone in their households had money or property stolen in the past year, and nearly three in 10 (29%) said they had been assaulted or mugged. **(Gallup USA)**

August 19, 2019

[1.3 Domestic Politics » Governance](#)**► AUSTRALASIA****601-19 [79 year olds have the best mental health](#)** [\(Click for Details\)](#)

(Australia) New data from Roy Morgan shows over 7.9 million Australians aged 14+ (38.4%) now suffer from a Mental Health condition. The 7.9 million Australians now suffering a Mental Health condition represents an increase of over 2.5 million from a decade ago. In 2009 5.4 million Australians aged 14+ (30.7%) suffered from a Mental Health condition. The most common forms of Mental Health conditions are Stress which is experienced by 5.8 million Australians (28%), Anxiety suffered by over 4.3 million (21.1%), Depression which afflicts over 3.3 million (16.1%) and the nearly 1.3 million (6.2%) who have Panic Attacks. Perhaps surprisingly the Australians with the lowest rate of Mental Health conditions are in their late 70s before a slight uptick for those aged at least 80 years old. **(Roy Morgan)**

August 19, 2019

[4.11 Society » Health](#)**601-20 [Crust Pizza slices up competition for second straight month](#)** [\(Click for Details\)](#)

(Australia) Crust Pizza has won back-to-back Roy Morgan Quick Service Restaurant of the Month Awards with a customer satisfaction rating of 93% for July 2019. Crust Pizza's wins in June and now July are due reward for strong ratings growth over the past twelve months. Crust Pizza's satisfaction rating of 93% was followed by Noodle Box (92%), Grill'd (89%), Oporto (89%) and Guzman y Gomez (88%). Four of the top five outlets recorded strong ratings growth when compared with July 2018, except for Grill'd which declined slightly. **(Roy Morgan)**

August 19 2019

[4.7 Society » Morality, Values & Customs / Lifestyle](#)

► **MULTICOUNTRY STUDIES****601-21 [Pluralities in most emerging economies believe government should ensure equal internet access](#)**[\(Click for Details\)](#)

Internet [use is rising](#) in emerging economies, but access to fast, reliable service remains elusive to many living in these nations. A median of 65% across [11 emerging economies](#) say it is the government's responsibility to ensure that everyone has access to reliable internet service. three-in-ten – say this should *not* be the responsibility of the government. his sentiment is more pronounced in certain countries. For example, roughly three-quarters of adults in Venezuela and Lebanon agree it is the government's responsibility to ensure that everyone has access to reliable internet. By comparison, around half of South Africans share this view. (PEW)
August 22, 2019

3.13 Economy » Services

Topic of the week:**79 year olds have the best mental health**

► This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.

[79 year olds have the best mental health](#)

New data from Roy Morgan shows over 7.9 million Australians aged 14+ (38.4%) now suffer from a Mental Health condition according to the latest Roy Morgan health research based on a program of research that now spans over a decade into illnesses and medical conditions and derived from detailed in-depth interviews with over 50,000 Australians each year comprehensive health data is collected as part of the Roy Morgan Single Source survey.



The 7.9 million Australians now suffering a Mental Health condition represents an increase of over 2.5 million from a decade ago. In 2009 5.4 million Australians aged 14+ (30.7%) suffered from a Mental Health condition.

The most common forms of Mental Health conditions are Stress which is experienced by 5.8 million Australians (28%), Anxiety suffered by over 4.3 million (21.1%), Depression which afflicts over 3.3 million (16.1%) and the nearly 1.3 million (6.2%) who have Panic Attacks.

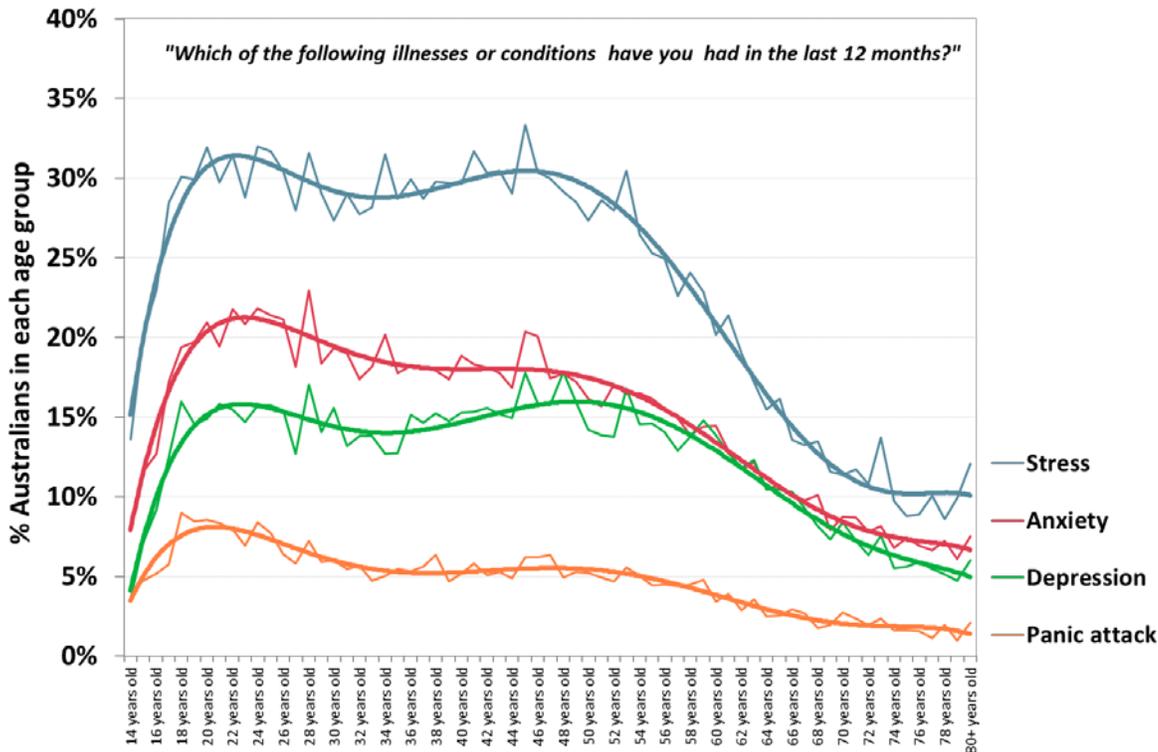
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To understand the prevalence of these Mental Health issues by age our data scientists analysed a decade of data on the health research into illnesses and medical conditions experienced by Australians. The data shows a dramatic increase from age 14 to 15, and again to age 16 and their 'twin peaks' for Mental Health conditions – in 2019 nearly half of 18-24 year olds (47%) and only slightly fewer 35-49 year olds (45.1%) reported having a Mental Health condition.

The most common form of Mental Health condition is Stress which peaks for Australians at the age of 45 (33.3%) but is generally above 30% for both 18-28 year olds and those aged 41-47 years old before declining substantially for Australians once they hit their mid-50s.

Leading Mental Health conditions by age in years



Source: Roy Morgan Single Source Australia, April 2009 – March 2019; n=average of 50,999 interviews per year. Base: Australians 14+.

Anxiety follows a similar pattern peaking at 22.9% for 28 year olds and generally above 20% for those aged 20-28 years of age declining slightly for people in their 30s and then re-appearing above 20% for those in their mid-40s before gently trending downwards past that age.

Rates of Depression are generally above 15% for those aged 18-30 years old and 36-49 years old with the condition peaking slightly later than for Stress or Anxiety at 48 years of age (17.8%).

In contrast, Panic Attacks are most common amongst younger Australians and peak in the first year of adulthood for 18 year olds (9%) before declining gently by age thereafter.

Perhaps surprisingly the Australians with the lowest rate of Mental Health conditions are in their late 70s before a slight uptick for those aged at least 80 years old.

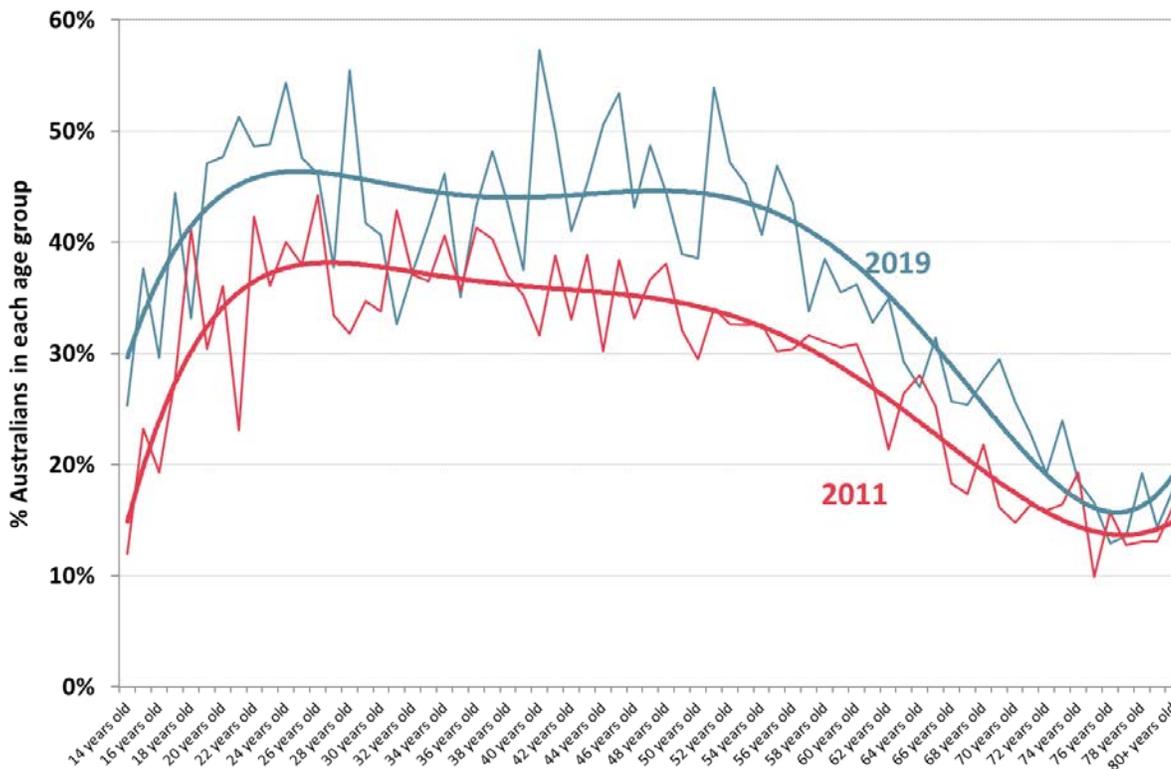
Mental Health issues increasingly impacting younger Australians

A comparison of the prevalence of Mental Health conditions by age in years today with 2011 shows increases right across the age range.

The increases have been particularly steep amongst younger Australians with the 2019 'Mental Health conditions' trend-line crossing the 40% mark at only 17 years of age.

As well as being increasingly prevalent at younger ages Mental Health conditions are also a lingering problem for significantly more Australians in their 40s and 50s. The 2019 trend-line only dips back below 40% for those aged over 58 years of age.

Mental Health conditions by age in years: 2011 cf. 2019



Source: Roy Morgan Single Source Australia, April – March 2011, n=51,172, April – March 2019, n=51,362. **Base:** Australians 14+.

Mental Health conditions this decade increase significantly across the board

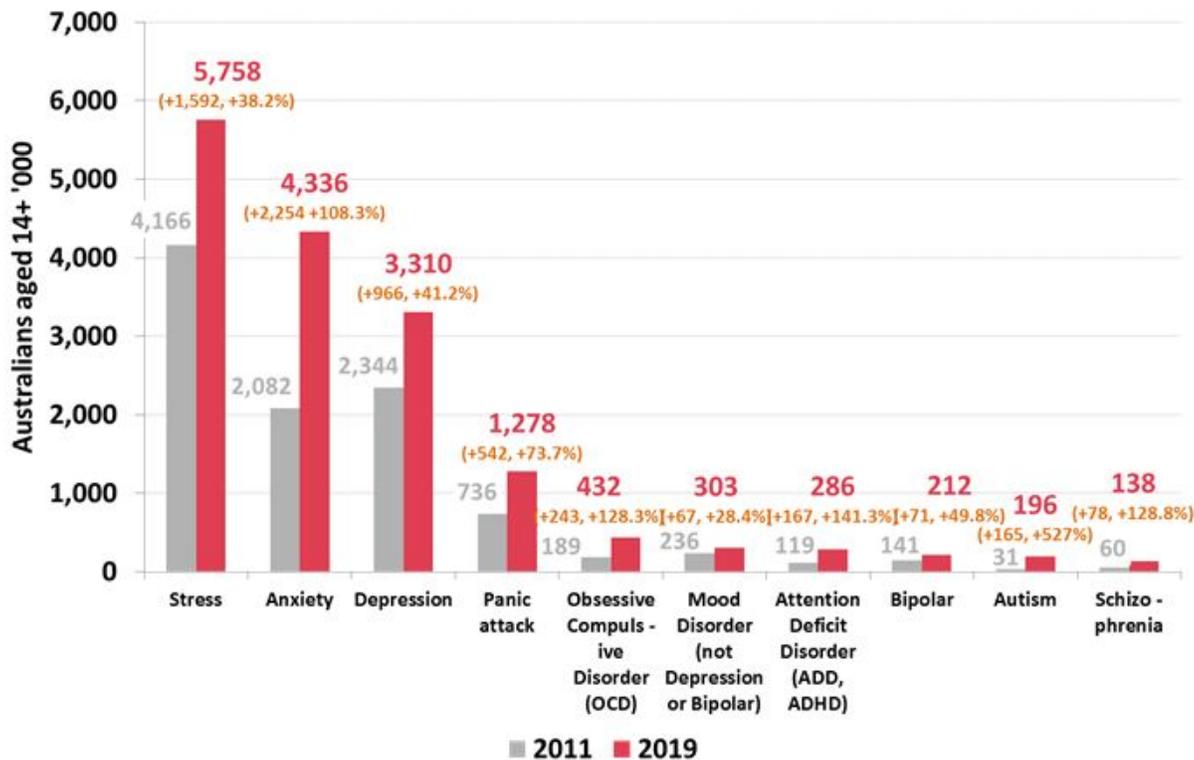
Analysing the full range of Mental Health conditions analysed by Roy Morgan shows substantial increases for all ten conditions measured during this decade.

The largest raw increase was for Anxiety which has more than doubled since 2011 with an increase of nearly 2.3 million to over 4.3 million Australians – an increase of 108.3%.

Stress increased by 1.6 million (+38.2%), Depression increased by almost 1 million (+41.2%) and Panic Attacks were up by over half a million (+73.7%).

Although from a smaller base there were even bigger percentage increases for Autism (+527%), Attention Deficit Disorder (+141.3%), Schizophrenia (+128.8%) and Obsessive Compulsive Disorder (+128.3%).

Mental Health conditions 2019 cf. 2011



Source: Roy Morgan Single Source Australia, April – March 2011, n=51,172, April – March 2019, n=51,362. Base: Australians 14+.

Michele Levine, CEO, Roy Morgan, says Mental Health problems have increased significantly over the last decade with 7.9 million Australians now reporting having a condition such as Stress, Anxiety, Depression, Panic Attacks or other conditions:

“Roy Morgan’s extensive research into the health of Australians shows Mental Health conditions are increasing significantly across the spectrum, up over 2.5 million from a decade ago.

“By far the leading Mental Health conditions are Stress suffered by 5.4 million Australians (30.7%), Anxiety (21.1%), Depression (16.1%) and Panic Attacks (6.2%).

“A deep dive into the Roy Morgan data shows that Mental Health conditions increase significantly for older teenagers completing their secondary schooling and entering University, or the workplace, for the first time aged under 25 years old. There is a secondary peak for Australians in their 40s when many parents will themselves be living in a household with teenagers and dealing with living expenses including mortgage repayments and expensive secondary school fees.

“The good news is that once Australians hit their 50s rates of Mental Health conditions decline rapidly and Stress in particular is ‘lifted off the shoulders’ of Australians in their 50s and 60s.

“Our decade long research shows that rates of Mental Health conditions are lowest for Australians in their mid-late 70s with over 80% of Australians aged 74-79 years old reporting ‘No’ Mental Health conditions at all – a higher rate than any other age group.

“Contact Roy Morgan to learn more about how Mental Health conditions impact on Australians of all ages and what the increasing rates of Stress, Anxiety, Depression, Autism and other conditions is telling us about the health of the Australian community in 2019 and into the future.”

(Roy Morgan)

August 19 2019

Source: <https://www.roymorgan.com/findings/8094-australian-mental-health-conditions-june-2019-201908150636>

Gilani's Gallopedia (2007-2019)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 8 year period January 2007 – January 2014

KEY STATISTICS

- 1- Number of Surveys (*a selection on key political and social issues*): \approx 6,805 polls during the period 2007-2014
- 2- Subjects of Interest (*we have made a list of 125 subjects, further grouped into 9 broad categories, namely: **Governance, Globalization** (inclusive of global economic issues) **Global Conflicts** (conflict zones), **Global leaders** (USA and Emerging powers), **Global Environment, Family, Religion, and other miscellaneous***)
- 3- Number of **countries** covered by one or more surveys: \approx 178 during the period 2007-2014
- 4- Number **polling organizations** whose polls have been cited: \approx 358 during the period 2007-2014

