

Gallopedia

From Gilani Research Foundation

September 2011, issue # 187*

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohammad Zubair and Rushna Shahid.

Gilani's Gallopedia is in a way the 'wikipedia' for global polling. We plan to make it an interactive platform where you are both *reader* and *contributor*. ❖

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Topic of the week: (Click for details)

INSIDE THIS ISSUE

THIS WEEK'S REPORT CONSISTS OF
29 NATIONAL & MULTI COUNTRY SURVEYS. **7**
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

Pg 2 **Asia** zone this week-
4 National Polls



Pg 2 **Africa** zone this week –
1 National Poll &



Pg 2 **Euro Americas** zone
this week- 19 national polls
1 multi country polls



Pg 2 **Cyber Polls**
3 Poll

Pg 7 **Topic of the week-**
**Mobile Internet –
Driver For Mobile
Communications Market**

Countries represented in blue
Polling organizations represented in pink
For reference to source of each poll clicks
to detail are provided in the text



Asia zone

► MIDDLE EAST & NORTH AFRICA; WEST ASIA; SOUTH ASIA;
NORTH ASIA; EAST ASIA

► SOUTH ASIA

187-1 **Fans Stand By Team India.....** (Click for Details)

(**India**) Despite the recent Test debacle in England, a CVOTER survey finds that more than three quarters of Indian fans feel that the Indian cricket team deserves the Number One Test squad slot in world cricket. (**CVoter**)

August 04, 2011

[4.15 Society » Sports](#)



187-2 **A new economic order....** (Click for Details)

(**India**) About 70 per cent of people in a CVOTER survey feel that the dollar needs to be replaced as the supreme currency for trade in the light of the latest crisis emanating from America. (**CVoter**)

August 04, 2011

[3.6 Economy » Economic Globalization](#)

187-3 **Sri Lankans Back Their Leadership Amid Western Criticism** (Click for Details)



(**Sri Lanka**) Sri Lankan President Mahinda Rajapaksa's decision last week to lift the country's 28-year-old state of emergency will likely further endear him to a public that almost universally supports him. It may also potentially ease some of the international pressure the country is under over its human rights record. More than 9 in 10 Sri Lankans surveyed in April 2011 say they approve of Rajapaksa's job performance, as they have since the civil war ended in 2009. (**Gallup USA**)

September 2, 2011

[1.3 Domestic Politics » Governance](#)

[1.5 Domestic Politics » National Image/ Trust](#)

► NORTH EAST ASIA

187-4 **Majority Of Japanese Lose Confidence In Nation's Nuclear Plant Safety And Are Critical Of Handling Of Crisis** (Click for Details)

(**Japan**) According to the findings of a recent AP-GfK survey, there is wide-ranging criticism of the way in which the crisis was handled and of the policies surrounding release of information to the public. Reconstruction and redevelopment of new energy sources are the most important objectives for the next decade as far as the population is concerned. However, nearly four in ten Japanese believe that the number of nuclear power plants should remain at their current level or be increased. (**GfK**)

September 01, 2011

[3.10 Economy » Energy/Nuclear Issues](#)





Africa zone

▶ WEST AFRICA; EAST AFRICA; CENTRAL AFRICA;
SOUTHERN AFRICA

▶ SUB-SAHARAN AFRICA

187-5 **Electricity Charges Sub-Saharan Africans' Wellbeing** (Click for Details)

Relatively few residents living in sub-Saharan Africa say the main source of light in their homes comes from a power line, but Gallup finds those who are connected to a power grid rate their lives better than those who are not -- even after taking people's incomes into account. (Gallup USA)

August 31, 2011

3.10 Economy » Energy/Nuclear Issues



Euro Americas zone

▶ EAST EUROPE; WEST EUROPE; NORTH AMERICA;
LATIN AMERICA & AUSTRALASIA



EUROPE

▶ WEST EUROPE

187-6 **The Proportion Of Secondary School Pupils Taking Private Tuition Has Increased** (Click for Details)

(UK) A recent Ipsos MORI poll of secondary school pupils has found that the number of pupils receiving private tuition has increased despite a squeeze on family finances through the recession. (Ipsos Mori)

September 05, 2011

4.10 Society » Education

187-7 **SNP Continues To Dominate As Labour Trails In Holyrood And Westminster Poll** (Click for Details)

(UK) A latest Ipsos poll shows that, among those certain to vote, the SNP's share of the Holyrood constituency vote stands at 49%, up 4 percentage points on their election result. The strength of SNP support has come at the expense of the three other main parties, none of whom have shown signs of recovery since the election. Labour now stands at 28%, down four points from May and 21 points behind the SNP, while the Conservatives and Liberal Democrats stand at 13% and 7%, each down a single point.

(Ipsos Mori)

September 02, 2011

1.1 Domestic Politics » Elections

1.4 Domestic Politics » Political Parties



187-8 **Most Britons Reject Allowing Teenagers to Vote in Elections** (Click for Details)

(UK) The views of people in Great Britain on granting the right to vote to teenagers have hardened over the past couple of years, a new Angus Reid Public Opinion poll has found.

In the online survey of a representative national sample of 2,039 British adults, 65 per cent of respondents disagree with allowing 16 and 17 year olds to vote in General Elections. (Angus Reid)

September 01, 2011

[1.1 Domestic Politics » Elections](#)

AMERICAS

► NORTH AMERICA

187-9 **New High of 55% of Americans Foresee Labor Unions Weakening** (Click for Details)

(USA) A majority of Americans, 55%, think labor unions will become weaker in the future than they are today. That is up from 46% last year and the highest Gallup has measured since it first asked the question in 1999. (Gallup USA)

September 1, 2011

[1.1 Domestic Politics » Elections](#)

[1.4 Domestic Politics » Political Parties](#)

187-10 **Standard of Living, Health Key to Emotional Wellbeing After 65** (Click for Details)

Older Americans who express satisfaction with their standard of living are more than twice as likely as those who are dissatisfied to report high emotional health. (Gallup USA)

September 1, 2011

[4.11 Society » Health](#)

187-11 **Gallup Finds U.S. Unemployment Up in August** (Click for Details)

Unemployment, as measured by Gallup without seasonal adjustment, is at 9.1% at the end of August -- up from 8.8% at the end of July. (Gallup USA)

September 1, 2011

[3.3 Economy » Employment Issues](#)



187-12 **Approval of Labor Unions Holds Near Its Low, at 52%** (Click for Details)

In a year marked by contentious negotiations between state governments and public employee unions, a slim majority of Americans, 52%, approve of labor unions. That percentage is unchanged from last year and remains on the lower end of what Gallup has measured historically. (Gallup USA)

August 31, 2011

[3.7 Economy » Infrastructure](#)



187-13 **Americans' Fear of Terrorism in U.S Is Near Low Point** (Click for Details)

Americans' fear that a terrorist attack in the U.S. could be imminent has retreated from the high level Gallup recorded shortly after al Qaeda leader Osama bin Laden was killed at his hiding place in Pakistan on May 1. It is now on the low end of the range seen over the past decade. (Gallup USA)

September 2, 2011

[2.4 Foreign Affairs & Security » Terrorism](#)

187-14 In U.S., Worries About Job Cutbacks Return to Record Highs (Click for Details)

American workers' concerns about various job-related cutbacks have returned to the [record highs seen in 2009](#), after improving slightly in 2010. In terms of the most significant employment risk measured, 3 in 10 workers currently say they are worried they could soon be laid off, similar to the 31% seen in August 2009 but double the level recorded in August 2008 and for several years prior. ([Gallup USA](#))

August 31, 2011

[3.3 Economy](#) » [Employment Issues](#)

187-15 Tea Party Supporters Backing Perry for GOP Nomination (Click for Details)

Rick Perry's candidacy has attracted strong initial support from Republicans who identify themselves as supporters of the Tea Party movement. Perry leads by 21 percentage points over the closest contenders among this group, Mitt Romney and Michele Bachmann. Among Republicans who say they do not support the Tea Party movement, Romney and Perry are essentially tied. ([Gallup USA](#))

August 26, 2011

[1.1 Domestic Politics](#) » [Elections](#)

[1.4 Domestic Politics](#) » [Political Parties](#)

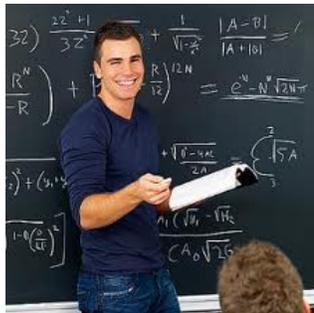
**187-16 Perry, Cain Widen Lead in Positive Intensity Over GOP Field** (Click for Details)

Herman Cain and Rick Perry continue to generate strongly favorable impressions among Republicans familiar with them. Meanwhile, those familiar with Mitt Romney, Michele Bachmann, and Ron Paul express less intensely positive opinions of those candidates now than at any point this year. ([Gallup USA](#))

August 30, 2011

[1.1 Domestic Politics](#) » [Elections](#)

[1.4 Domestic Politics](#) » [Political Parties](#)

**187-17 Americans Want the Best and the Brightest to Be Teachers** (Click for Details)

Americans support the idea of encouraging the nation's best and brightest people to become teachers, according to findings from the 43rd annual Phi Delta Kappa (PDK)/Gallup poll. The large majority support recruiting high-achieving high school students to become teachers, and 74% would encourage the brightest person they know to become a teacher should he or she express an interest in doing so. ([Gallup USA](#))

August 29, 2011

[4.10 Society](#) » [Education](#)

187-18 United in Remembrance, Divided over Policies (Click for Details)

the public continues to be divided over many of the anti-terrorism policies that arose in the wake of Sept. 11, and these differences extend to opinions about whether U.S. wrongdoing prior to 9/11 may have motivated the attacks: 43% say yes, while 45% disagree. In late September 2001, 33% said U.S. wrongdoing might have motivated the attacks, compared with 55% who said it did not. ([Pew Research Center](#))

September 1, 2011

[2.4 Foreign Affairs & Security](#) » [Terrorism](#)

187-19 Hurricane Irene Top Story for Public (Click for Details)

Hurricane Irene was the public's top news story last week in a busy seven days that included an unusual and widely-felt East Coast earthquake and major developments in Libya. ([Pew Research Center](#))

August 30, 2011

[4.14 Society](#) » [Environment/ Disasters](#)

187-20 From Tripoli to the East Coast, a Week of Big Events (Click for Details)

The end of Col. Muammar Gaddafi's 42-year grip on the North African country was the No. 1 story for the week of August 22-28, accounting for 25% of the newshole, according to the Pew Research Center's Project for Excellence in Journalism. Unrest elsewhere in the Mideast, particularly Syria, filled another 2% of the newshole. ([Pew Research Center](#))

August 30, 2011

[2.5 Foreign Affairs & Security](#) » [Regional Conflicts/ Issues](#)

[2.7 Foreign Affairs & Security](#) » [Muslim World](#)

187-21 Back-to-School Poll: 57% Want National Standard for Advancement (Click for Details)

A majority of adults nationwide (57%) say there should be a national standard level of learning in the nation's public schools before students can move from one grade to another, and, 54% believe test score cheating by school officials to improve standardized test scores is widespread, a new IBOPE Zogby Interactive survey finds. ([IBOPE Zogby](#))

September 02, 2011

[4.10 Society](#) » [Education](#)

187-22 More Bad Numbers for Obama, as 40% Approve of Performance (Click for Details)

Majorities of likely voters continue to disapprove of President Barack Obama's job performance (60%) and say it is "time for someone new" (55%) in the White House. ([IBOPE Zogby](#))

August 29, 2011

[1.2 Domestic Politics](#) » [Performance Ratings](#)

[1.3 Domestic Politics](#) » [Governance](#)

**187-23 Support for Same-Sex Marriage Increases Considerably in U.S.** (Click for Details)

The proportion of Americans who express support for same-sex marriage has increased dramatically in the country over the past year, a new Angus Reid Public Opinion poll has found. Generations Y and X lead the way in calling for changes, but older Americans are not as convinced. ([Angus-Reid](#))

August 31, 2011

[4.7 Society](#) » [Morality, Values & Customs / Lifestyle](#)

187-24 Canadians Remember Layton Fondly, Support State Funeral to Honour Him (Click for Details)

(Canada) In the online survey of a representative national sample of 1,002 Canadian adults, two thirds of respondents (67%) say Layton will be remembered for his role in the NDP becoming the Official Opposition earlier this year. A large majority of Canadians agree with the idea of holding a state funeral to honour Jack Layton, a new Angus Reid Public Opinion poll has found.

(Angus-Reid)

August 27, 2011

[1.4 Domestic Politics » Political Parties](#)

[1.2 Domestic Politics » Performance Ratings](#)

► LATIN AMERICA

187-25 **Fewer Than Half See Progress in Drug War** ([Click for Details](#))

(Mexico) As the death toll continues to rise in Mexico's drug war, now claiming more than 35,000 lives since President Felipe Calderón took office in December 2006, fewer than half (45%) of Mexicans say their government is making progress in its campaign against drug cartels; 29% say the government is losing ground and 25% say things are about the same as they have been in the past. ([Pew Research Center](#))

August 31, 2011

[1.3 Domestic Politics » Governance](#)

[2.5 Foreign Affairs & Security » Regional Conflicts/ Issues](#)



► MULTI-COUNTRY SURVEYS

187-26 **Sustainable Efforts & Environmental Concerns Around the World** ([Click for Details](#))

Concern about climate change/global warming among online consumers around the world took a back-seat to other environmental issues such as air and water pollution, water shortages, packaging waste and use of pesticides, according to Nielsen's 2011 Global Online Environment & Sustainability Survey of more than 25,000 Internet respondents in 51 countries. ([Nielsen](#))

August 2011

[4.14 Society » Environment/ Disasters](#)

► CYBER WORLD

187-27 **Americans Rate Computer Industry Best, Federal Govt. Worst** ([Click for Details](#))

(USA) Americans view the computer industry the most positively and the federal government the least positively when asked to rate 25 business and industry sectors. All five of the top-rated sectors this year are related to either computers or food. ([Gallup USA](#))

August 29, 2011

[3.12 Economy » IT & Telecom](#)



187-28 **European IT market is becoming more complex** ([Click for Details](#))

(EU) The IT markets in Europe have become significantly more heterogeneous in the first half of 2011 than in previous years. The industry has nevertheless demonstrated that it can adapt to the particular market situation. Overall, the IT sector in Europe recorded a rise of 11% in the first six months. These are the latest GfK Retail and Technology findings prepared for IFA 2011, which is taking place in Berlin. ([GfK](#))

August 31, 2011

[3.12 Economy » IT & Telecom](#)

187-29 **Mobile Internet – Driver For Mobile Communications Market** ([Click for Details](#))

The mobile communications market has been experiencing a global upswing. Smartphones, in particular, are appealing to even more consumers. This year, it is anticipated that around 400 million smartphones will be

sold around the world. Above all, in Western industrialized nations, this boom is occurring at the expense of feature phones, which do not offer the diverse range of smartphone functions. (GfK)

August 31, 2011

3.12 Economy » IT & Telecom

Topic of the week:

Mobile Internet – Driver For Mobile Communications Market

- ▶ This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.

Findings for the first half of 2011

Nuremberg, August 31, 2011 – The mobile communications market has been experiencing a global upswing. Smartphones, in particular, are appealing to even more consumers. This year, it is anticipated that around 400 million smartphones will be sold around the world. Above all, in Western industrialized nations, this boom is occurring at the expense of feature phones, which do not offer the diverse range of smartphone functions. These are the latest GfK Retail and Technology findings prepared for IFA 2011, which is taking place in Berlin.

The global mobile communications market is currently in a period of transition from standard mobile phones to multimedia devices, which make accessing the internet easy and appealing. Consequently, it is important that manufacturers position themselves as innovative smartphone providers to avoid being trapped in the stagnant declining feature phones market, which also generates weaker sales on the whole. In the first half of 2011, the number of **smartphones** sold noticeably increased in Western industrialized countries and Asia in particular. The share of overall sales of these devices in South-East Asia and China (including Taiwan and Hong Kong) already stands at 22% and 29% respectively. As a result of lower purchasing power and the focus of infrastructure networks on vocal transmission, the share of sales attributable to smartphones in emerging and developing states is lower, at less than 10% in India and below 15% in sub-Saharan African countries. The majority of sales in these regions are still generated by feature phones.



Europe: smartphones ensure growth

Despite restrained consumer sentiment in the eurozone, the European mobile phone market has developed positively, which is primarily attributable to the rising popularity of smartphones. In the first six months of the year, sales of mobile phones in Europe increased by 4%. Smartphones, in particular, experienced a real boom, with a 79% rise in the number of devices sold, and were therefore able to compensate for the 15% sales decline of feature phones, which are mobile phones that have proprietary operating systems. Currently, more than one in three mobile phones sold in Europe are smartphones, and this is set to increase further. Competition in the premium segment is determined by technical innovations, such as faster processors and larger display screens.

Industry and network operators are expanding their range for consumers who are looking for a smartphone in the entry-level segment; this includes offering comparably cheap models, affordable monthly flat rates for mobile internet access and prepaid services. At the same time, the Android open operating system has further increased its market share, with almost 43% of smartphones sold in June 2011 using this system. Android has also removed entry barriers for new operators; this has resulted in a rapidly expanding diversity of products and intense competition, which ultimately leads to falling prices. While one year ago, European customers paid an average EUR 376 for an Android smartphone (handset only, without contract), the average price in June 2011 had dropped to EUR 308.

Germany: positive market trend

Sales of mobile phones in Germany increased by 6% in the first half of 2011 and, at present, every second mobile phone sold is a smartphone. Germany's mobile phone market sets itself apart from the five major Western European countries; France, Italy, the Netherlands, Spain and the UK. The comparatively good consumer sentiment in Germany certainly plays a significant role.



Approximately one million operator-specific mobile broadband dongles providing internet access on the move have been sold since the start of this year. The rapid data transmission offered by dongles is a strong selling point. Retailers already offer products with download rates of up to 21.6 megabits per second (HSPA+), and in some areas the first dongles offering even more rapid data transmission of up to 50 MBit/s via the 4G network are available. In future, the smartphone segment will particularly benefit from the fact that consumers want to be able to comfortably use the internet on the

move. In comparison to traditional computers, smartphones do not involve significant organizational and administrative effort. As a result, interest in online data storage, known as "cloud computing", will also rise. Mobile internet access will become increasingly popular due to the modern, high-performance 4G network.

The method

Through its retail panel, GfK Retail and Technology regularly collects data on mobile phones and landline telephones, mobile broadband dongles, mobile phone accessories, radio devices, phone tariffs and mobile content such as games and ringtones in more than 90 countries around the world.

Source: http://www.gfk.com/group/press_information/press_releases/008607/index.en.html

Gilani's Gallopedia (2007-2011)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 4 year period January 2007 –August 2011

KEY STATISTICS

- 1- Number of Surveys (*a selection on key political and social issues*): \simeq 3,861 polls during the period 2007-2011
- 2- Subjects of Interest (*we have made a list of 125 subjects, further grouped into 9 broad categories, namely: **Governance**, **Globalization** (inclusive of global economic issues) **Global Conflicts** (conflict zones), **Global leaders** (USA and Emerging powers), **Global Environment**, **Family**, **Religion**, and other miscellaneous*)
- 3- Number of **countries** covered by one or more surveys: \simeq 178 during the period 2007-2011
- 4- Number **polling organizations** whose polls have been cited: \simeq 160 during the period 2007-2011

