Gilani's Gallopedia©

Gallopedia

From Gilani Research Foundation

November 2019, Issue # 612*

Compiled on a weekly basis since January 2007

Gilani's Gallopedia is a weekly Digest of Opinions in a globalized world - one window on global opinion polling compiled by Gilani Research Foundation

Who are we?

Gilani's Gallopedia is a weekly digest of opinions in a globalized world. It provides a one window access to Global Opinion Polls on a weekly basis. It is produced by a team of researchers led by Dr. Ijaz Shafi Gilani, and is a not for profit public service. It is co-edited by Mohsina Ahmed

Our name reflects the rapid pace at which global polls are brought to the community of pollsters and other interested readers. Gilani's Gallopedia is not related to any polling agency and makes its selection from any publically available poll based on its relevance to our reader's interests. Over the years it has reported polls conducted by over 350 agencies and institutions.

Contact Details:

Asra Malik
Research Executive
Gallup Pakistan

Email: asra@gallup.com.pk



Topic of the week: (Click for details)

Inside This Issue

THIS WEEKLY REPORT CONSISTS OF 22
NATIONAL & MULTI COUNTRY SURVEYS 6
POLLING ORGANIZATIONS HAVE BEEN
REPRESENTED.

| Pg 2 | this week- 01 national polls | |
|------|---------------------------------------------------|------|
| Pg 3 | Euro Americas zone this week- 20 national polls | |
| Pg 7 | Multi-country Studies this week- 01 national poll | ⊗zip |
| Pg 9 | TOPIC OF THE WEEK: 70% of Germans | |

Asia zone

<u>say country has</u> atoned for Nazi past

Countries are represented in blue; Polling organizations are represented in pink. For reference to source of each poll clicks to detail are provided in the text

Page 1 of 12



Asia zone

MIDDLE EAST& NORTH AFRICA; WEST ASIA; SOUTH ASIA; NORTH ASIA;

► CENTRAL ASIA:

612-01 Third Quarter 2019 Social Weather Survey: Net satisfaction rating of the National Administration at "Very Good" +67 (Click for Details)

(Philipines) The Third Quarter 2019 Social Weather Survey, done on September 27-30, 2019, found 77% of adult Filipinos satisfied, 11% neither satisfied nor dissatisfied, and 10% dissatisfied with the general performance of the current National Administration, for a net satisfaction rating of +67 (% satisfied minus % dissatisfied), classified by SWS as very good. This is 6 points below the record-high excellent +73 (82% satisfied, 9% dissatisfied) in June 2019, and similar to the very good +66 in December 2018. (SWS Surveys) November 06, 2019

1.5 Domestic Politics » National Image/ Trust

Euro Americas zone

► EAST EUROPE, WEST EUROPE; NORTH AMERICA; LATIN AMERICA & AUSTRALASIA

▶ WEST EUROPE

612-02 Britons say more needs to be done to encourage recycling (Click for Details)

(UK) The British public want supermarkets to do more to reduce plastic packaging, but also think that more needs to be done to make sure products are recycled after use. The majority (83%) of Britons say that more needs to be done to encourage recycling in the UK, with only 12% saying they think they get all the help they need to make sure their waste is reused. Among the biggest issues



keeping Brits from recycling more in the UK are a lack of local facilities, councils not collecting certain types of items from the kerbside and confusing rules. (YouGov)
November 04, 2019

4.14 Society » Environment/ Disasters

612-03 Most Brits uncertain on Labour's Brexit policy (Click for Details)

(UK) YouGov's latest polling shows that 70% of Britons see Brexit as the most important issue facing the country. Given this, it's vital that parties make their policy crystal clear approaching the general election. Our latest research shows that two thirds of Britons (65%) are unclear about Labour's Brexit position, with only 21% thinking it has been clear. Most 2017 Labour voters (57%) find the party's stance unclear, as do almost 65% of Remainers. Corbyn's persistent non-committal stance on the issue seems to have done little to clarify Labour's intentions. In comparison, just 29% are unclear on Conservative Brexit policy. Most Britons (57%)

Page 2 of 12

November 2019 - Issue **612**

think that Conservatives have been clear about their stance and this is even higher among Leavers (71%). (YouGov)

November 05, 2019

1.4 Domestic Politics » Political Parties

612-04 Which issues will decide the general election? (Click for Details)

(UK) As campaigning begins in earnest, YouGov unveils what the British public considers the most important issues facing the country, and how this compares to the 2017 general election. It has dominated the headlines for years and neatly divided the entire country. So it's no surprise that with just five weeks until December's election, Brexit remains the top issue for the British public. Some 68% of Britons rank it within their top three. During the same period ahead of



the 2017 general election we saw a very similar picture, with 64% of the British public considering Brexit to be a top-three issue. Healthcare currently sits in second place behind Brexit, with 40% of the public placing it in their top three. In 2017 this figure was a very similar 45%. (YouGov)

Novmeber 07, 2019

1.1 Domestic Politics » Elections

612-05 How often do Londoners cross the river? (Click for Details)

(UK) YouGov polling reveals that those living in south London are twice as likely to cross the river on a regular basis than their northern counterparts are to head south. Almost three in ten (28%) of those living in south London say they travel to north London at least once a week, compared to just 14% of north Londoners who say they travel south at least once a week. In fact, the same percentage of south Londoners (14%) say they travel to north London every single day, while only 4% of Londoners living north of the River Thames travel south on a daily basis. Around two in ten of Londoners on both sides of the river (24% of north Londoners and 21% of south Londoners) say they never cross it. (YouGov)

November 08, 2019
4.7 Society » Morality, Values & Customs / Lifestyle

612-06 Regional voting intentions show both main parties down everywhere, with Labour hit particularly hard (Click for Details)

(UK) The fieldwork, conducted from 17 October – 4 November, shows voting intention for the main two parties is down everywhere, with both Labour and the Conservatives experiencing dramatic slumps in several regions. At the same time the Lib Dems have seen double-digits increases in most regions, as have the Brexit Party compared to UKIP's performance in 2017. Despite having taken a full 55% of the vote in the North East in 2017, Labour's vote share has since



fallen to just a third now (32%). People in the North East are more likely to say they will vote for the Brexit Party than in any other region, at 19%. (YouGov)

November 08, 2019

1.1 Domestic Politics » Elections

Page 3 of 12

612-07 70% of Germans say country has atoned for Nazi past (Click for Details)

(Germany) A new YouGov Germany survey has found that 70% of Germans believe their country has fully atoned for its past actions. A further 7% say that while the country has not atoned enough, it will be able to have done so someday. But one in nine Germans (11%) say that the actions of the Nazi regime were so horrific that their nation can never hope to atone for what happened. Younger Germans – those aged between 18 and 34 – are less likely to feel the country has atoned (57%), although this is largely because they are more likely to have answered "don't know" (20%, compared to 13% among all age groups). (YouGov) November 09, 2019

1.6 Domestic Politics » National History

612-08 5 facts about public opinion in Spain as its election nears (Click for Details)

(Spain) Most Spaniards are discontent with the state of their country's economy, but less so than in the past. Spaniards are not happy with the state of democracy in their country. Only about a third (32%) of Spaniards say they are satisfied with how Spain's democracy is working. 3Most Spaniards are pessimistic about income inequality, job opportunities and the political system. Most Spaniards have little faith in elected officials, or the government



more broadly, to act in their best interest. Only 23% of Spaniards agree that elected officials care what people like them think. Roughly three-quarters (76%) disagree. Catalans are far more pessimistic than those living outside of Catalonia when it comes to many key issues. (PEW)

November 04, 2019

1.1 Domestic Politics » Elections

612-09 East Germany has narrowed economic gap with West Germany since fall of communism, but still lags (Click for Details)

(Germany) Despite substantial improvements in recent decades, the former East Germany continues to trail the former West Germany on important economic measures ranging from unemployment to productivity, according to an annual German government report on the "status of German unity." Unemployment is persistently higher in the former East Germany than in the former West. People in the former East Germany earn less than their counterparts in the former West. The former East Germany trails the former West in productivity. In the former East, 42% of adults say the next generation will be better off, compared with 50% in the West who say this. (PEW)



November 06, 2019

1.6 Domestic Politics » National History

NORTH AMERICA

612-10 Trump's Impeachment and Opinion Formation in the Digital Age (Click for Details)

(USA) In the most recent poll, the largest group of Americans, 45%, devotes some attention to politics, while 23% are largely disengaged. However, 32% fall into the most attentive group, saying they follow national politics very closely. This is similar to the 26% who told Gallup last year they use Twitter. Notably, today's opinion leaders are somewhat more Democratic and liberal than the population at large, but they are no

Page 4 of 12

November 2019 - Issue **612**

different when it comes to approval of Trump. About four in 10 adults who follow the news very closely approve of the job Trump is doing, similar to the 44% who follow the news somewhat closely and 40% of those not following the news closely at all. (Gallup USA)

November 08, 2019

1.2 Domestic Politics » Governance

612-11 More Democrats Want Trump Removed Than Wanted Nixon Out (Click for Details)

(USA) Democrats and Republicans are far more unified in their respective positions about whether or not President Donald Trump should be impeached and removed from office than they were about Richard Nixon at the end of the Watergate scandal. Eighty-nine percent of Democrats currently say Trump should be impeached and removed from office. That compares with 71% of Democrats who in 1974 said the charges against Nixon warranted his removal from office.



Among Republicans, 92% reject Trump being impeached and removed from office while just 7% are in favor of it. Under Nixon, a smaller 59% of his fellow Republicans opposed his removal from office while 31% endorsed it. (Gallup USA)

November 05, 2019

1.3 Domestic Politics » Governance

612-12 Small-Business Owner Optimism Strong Amid Economic Concerns (Click for Details)

(USA) Small-business owners' optimism continues to edge up in 2019. In the latest quarterly Wells Fargo/Gallup Small Business Index survey, the overall index is at +142, up from +136 in July and +129 in April. The index is a measure of owners' present and future optimism -- both of which saw modest upticks this quarter. Additionally, when owners are asked a broad question about their financial outlook "for your business" over the next year, 77% say they are more optimistic than pessimistic -- similar to the 79% recorded last quarter and up modestly from 70% in Quarter 2. (Gallup USA) November 6, 2019

3.1 Economy » Perceptions on Performance/ Well-Being

612-13 High Enthusiasm About Voting in U.S. Heading Into 2020 (Click for Details)

(USA) Roughly two in three Americans (64%) say they are "more enthusiastic" about voting compared with previous elections, while 28% are "less enthusiastic" and 6% say they currently have the same level of enthusiasm as they have in the past. Americans' selfreported enthusiasm is among the highest Gallup has measured across presidential election years, similar to the levels recorded near the end of the 2004, 2008 and 2012 elections. Enthusiasm was more subdued in 2000 and 2016. (Gallup USA) November 07, 2019



1.1 Domestic Politics » Elections

612-14 Local News Media Considered Less Biased Than National News (Click for Details)

(USA) Although a majority of Americans continue to mistrust the media in general, they trust local news sources far more than national sources. Gallup's latest polling on the subject reinforces this finding that the public perceives less ideological bias in local news than in the national news media. While 53% of U.S. adults think their local news media is ideologically "just about right," fewer, 39%, say the same of the national news

Page 5 of 12

November 2019 - Issue **612**

media. A 42% plurality of Americans think the national media is "too liberal" and 13% say it is "too conservative." While more Americans think their local news is too liberal (26%) rather than too conservative (15%), the figures are lower than those seen for the national media. (Gallup USA)

November 08, 2019

4.6 Society » Media/ New Media

612-15 Key findings on marriage and cohabitation in the U.S. (Click for Details)

(USA) As marriage rates have declined, the share of U.S. adults who have ever lived with an unmarried partner has risen. A larger share of adults have cohabited than have been married. 2Most Americans (69%) say cohabitation is acceptable even if a couple doesn't plan to get married. Married adults have higher levels of relationship satisfaction and trust than those living with a partner. Many cohabiting adults see living together as a step toward



marriage. About four-in-ten cohabiting adults cite finances (38%) and convenience (37%) as major reasons they moved in with their partner. Many non-engaged cohabiters who want to get married someday cite finances as a reason why they're not engaged or married. (PEW)

November 06, 2019

4.7 Society » Morality, Values & Customs / Lifestyle

612-16 Key findings about America's military veterans (Click for Details)

(USA) A recent Pew Research Center survey of veterans found that, for many who served in combat, their experiences strengthened them personally but also made the transition to civilian life difficult. The experiences of post-9/11 veterans differ from those who served in previous eras. A majority of veterans say they have felt proud of their service since leaving the military. More veterans say the military did a good job preparing them for life in the service than it did in readying them for the transition to civilian life. About half of post-9/11 veterans say readjusting to civilian life was difficult. For many veterans, the imprints of war are felt beyond their tour of duty. When it comes to employment, a majority of veterans say their military service was useful in giving them the skills and training they needed for a civilian job. (PEW)

November 07, 2019

2.10 Foreign Affairs & Security » Military Issues/ Defense

► AUSTRALASIA

612-17 Aussie Broadband shoots to the top of ISP satisfaction ratings and opens big lead (Click for Details)

(Australia) New Roy Morgan customer satisfaction data shows Aussie Broadband is the latest winner of the Internet Service Provider of the Month Award for September, with a customer satisfaction rating of 88%. The achievement marks Aussie Broadband's first win in the Customer Satisfaction Awards. Roy Morgan CEO Michele



Levine says that Aussie Broadband's first appearance at the top of the satisfaction ratings may raise some eyebrows in the ISP sector. (Roy Morgan)

November 04, 2019

3.2 Economy » Consumer Confidence/Protection

Page 6 of 12

November 2019 - Issue **612**

612-18 Environmental issues seen as the biggest problem facing Australia – for the first time since February 2011 (Click for Details)

(Australia) New in-depth research from Roy Morgan shows a record high 41% of Australians regard Environmental problems as the major concern facing Australia – up 17% points since June. A further 22% (down 12% points) cited Economic problems. This is the lowest level of concern for Economic issues since April 2006, prior to the Global Financial Crisis. Environmental problems are also clearly regarded as the biggest concern facing the World. An unchanged 46% of Australians mentioned some



form of Environmental concern as the most important problem facing the World – nearly three times as many as the 16% who mentioned Economic problems. (Roy Morgan)

November 04, 2019

4.14 Society » Environment/ Disasters

612-19 Apple iPhone wins monthly satisfaction ratings, but Google Phone holds lead in race for the annual award (Click for Details)

(Australia) The latest Roy Morgan Mobile Phone Handset Customer Satisfaction Report shows Apple iPhone's leading customer satisfaction rating of 92.6% was closely followed by Google Phone (92.5%), Motorola (92%), Samsung (89.9%) and LG (88.9%). Roy Morgan CEO Michele Levine says that despite winning two-out-of-three monthly awards, Apple iPhone's chance of an eighth straight annual customer satisfaction award appears out of reach. (Roy Morgan)

November 04, 2019

3.2 Economy » Consumer Confidence/Protection

612-20 Rapid growth in use of 'Buy-Now-Pay-Later' digital payments — such as Afterpay, zipPay and zipMoney (Click for Details)

(Australia) New research from Roy Morgan shows 1.95 million Australians used one of the latest 'buy-now-pay-later' digital payment methods such as Afterpay, zipPay or zipMoney in the year to September 2019, up from 1.38 million in the previous 12 months. Australians under 35 dominate 'pay later' users. As the chart below shows, Australians between the ages of 14-34 account for 55.9% of 'buy-now-pay-later' users, with those in the 25-34 range making up 33.5% of all users. While the growth in usage of 'buy-now-pay-later' systems has been rapid, overall



user numbers are still relatively low, with 9.4% of the population now using them, up from 6.8% a year ago. Even among the heaviest user group, those aged 25-34, only 17.4% are using these payment methods. For Australians aged 65+ usage is below 1%. (Roy Morgan)

November 06, 2019

4.7 Society » Morality, Values & Customs / Lifestyle

612-21 Toyota the most popular brand among those with sights set on a new car (Click for Details)

(Australia) New data from Roy Morgan's Automotive Leading Indicators Report shows that Toyota is the most popular vehicle brand among Australians who intend to purchase a new car within the next four years. As of September 2019, the percentage of Australian 'new vehicle intenders' planning on purchasing a Toyota was 16.8% (322,000), followed by Mazda on 8.7% (168,000), Hyundai 7.6% (145,000), Volkswagen 6% (115,000), Mercedes-Benz 3.8% (72,000), Holden 3.6% (69,000), Nissan 3.4% (64,000), Ford and Subaru

Page 7 of 12

November 2019 - Issue **612**

both 3.3% (63,000), Honda 3.1% (60,000), Audi 2.7% (52,000), BMW 2.5% (48,000), Mitsubishi 2.4% (46,000) and Lexus 1.2% (24,000). (Roy Morgan)

November 08, 2019

3.2 Economy » Consumer Confidence/Protection

► MULTICOUNTRY STUDIES

612-22 The fall of the Berlin Wall (Click for Details)

To mark 30 years since the Fall of the Berlin Wall, Ipsos conducted a Global Advisor survey in 16 countries about people's current perception of the impact the Fall of the Iron Curtain has had.

As a result of fall of the Berlin Wall and the collapse of communism in Europe in 1989, 36% of Britons believe Europe has become a safer place (only Poland and Turkey have a higher proportion who think this) and 35% of Britons believe Eastern Europe and Western Europe now share common goals. This is the second-highest proportion in the survey. (Ipsos MORI) November 07, 2019

1.6 Domestic Politics » National History

Topic of the week:

70% of Germans say country has atoned for Nazi past

▶ This page is devoted to opinions of countries whose polling activity is generally not known very widely or where a recent topical issue requires special attention.





But one in nine think it will be impossible for the nation to ever make up for the damage done by the Nazis

At an event marking the anniversary of the beginning of the Second World War, German President Frank Walter



Steinmeier <u>asked the people of Poland for forgiveness</u> for the damage the Nazis inflicted on their country.

The Polish are less interested in granting forgiveness than receiving reparations, with Poland's President Andrzej Duda demanding compensation from Germany.

The spat does beg the question: almost three quarters of a century after the war ended, has Germany now made amends for what happened?

Page 8 of 12

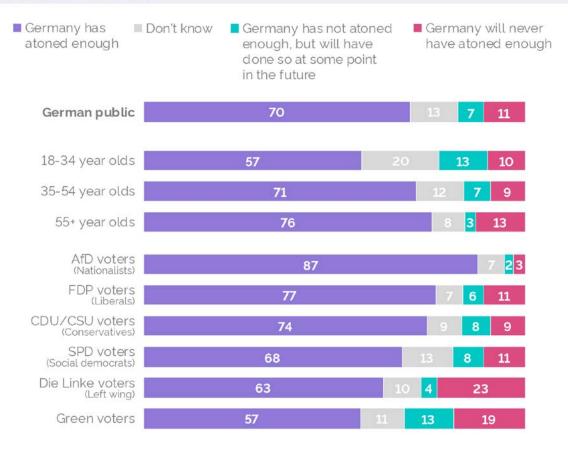
November 2019 - Issue **612**

A new YouGov Germany survey has found that 70% of Germans believe their country has fully atoned for its past actions. A further 7% say that while the country has not atoned enough, it will be able to have done so someday.

But one in nine Germans (11%) say that the actions of the Nazi regime were so horrific that their nation can never hope to atone for what happened.

70% of Germans say their country has now sufficiently atoned for the actions of the Nazi regime

Do you think that Germany has sufficiently or not sufficiently atoned for the crimes committed by the Nazi regime during the 1930s and 1940s? % of 2,003 German adults



YouGov

6-10 September 2019

Younger Germans – those aged between 18 and 34 – are less likely to feel the country has atoned (57%), although this is largely because they are more likely to have answered "don't know" (20%, compared to 13% among all age groups).

Page 9 of 12

November 2019 - Issue **612**

Those Germans who voted for left-wing parties in 2017 are also noticeably less likely to feel that Germany has made amends. While fully 87% of AfD voters, 77% of FDP voters and 74% of CDU/CSU voters hold this view, this figure falls to 68% of SPD voters, 63% of Die Linke voters and 57% of Green voters. Die Linke voters and Green voters in particular are much more likely to say that Germany can never amend for the crimes of the Nazis, at 23% and 19% respectively.

Few Germans feel guilt for the war, and most feel it's unfair to hold them responsible

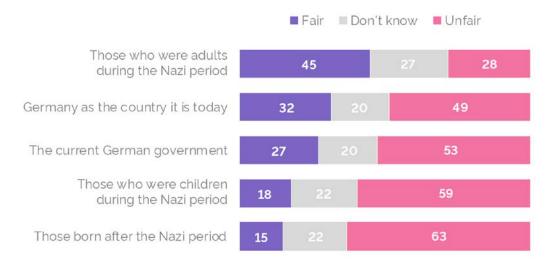
That so many Germans think the country has atoned is perhaps unsurprising when you consider that 78% feel no personal guilt for the actions of the Nazis. Just 16% feel any guilt whatsoever, and only 6% feel "rather" or "very" guilty.

And it is indeed hard to argue that they should. <u>Around 88% of the German population weren't even born by the time the war ended</u>, and a further 11% were still children.

Few Germans believe that either of these groups hold any moral responsibility for the actions of their forebears – only 18% say that those who were children at the time can be held morally responsible and 15% say the same of those born post-war.

Only a third of Germans think it is fair to hold Germany as it is today morally responsible for the actions of the Nazi regime

Do you consider it fair or unfair for the following persons or institutions to be expected to assume moral responsibility for the actions of the Nazi regime in the 1930s and 1940s? % of 2,003 German adults



YouGov

6-10 September 2019

In asking the Poles for forgiveness the German president has implied that he believes that Germany itself is still culpable for the war. Few Germans would agree, however – only 32% say that Germany as the country it is today can be held morally responsible, and only 27% say the same of the current German government.

Page 10 of 12

November 2019 - Issue **612**

The only group that Germans are more likely than not to say have any moral responsibility for what happened are those who were adults during the Nazi regime. Approaching half (45%) say it is fair that such people be expected to assume moral responsibility for what happened, compared to 28% who disagree.

Could it happen again?

With populism on the rise across the globe, it is understandable that countries like Germany that have worked so hard to prevent a resurgence of ideologies that did so much damage are concerned. One in three Germans (34%) think it's possible crimes like those committed by the Nazis could take place once again in Germany. Die Linke voters are noticeably more likely to think history could repeat itself (51%), while AfD voters are the least likely (17%).

Nevertheless, a majority of Germans (54%) believe this remains unlikely. That being said, when asked whether such crimes could take place in another country, almost two thirds (65%) think it is possible.

(YouGov)

November 09, 2019

Source: https://yougov.co.uk/topics/international/articles-reports/2019/11/09/70-germans-say-country-has-atoned-nazi-past

Page 11 of 12

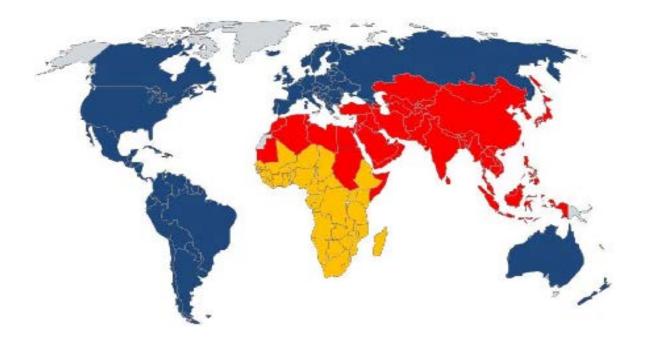
Gilani's Gallopedia (2007-2019)

A Quantitative Analysis

A quantitative analysis of global polls monitored during the 8 year period January 2007 – January 2014

KEY STATISTICS

- 1- Number of Surveys (a selection on key political and social issues): \sim 6,805 polls during the period 2007-2014
- 2- Subjects of Interest (we have made a list of 125 subjects, further grouped into 9 broad categories, namely: Governance, Globalization (inclusive of global economic issues) Global Conflicts (conflict zones), Global leaders (USA and Emerging powers), Global Environment, Family, Religion, and other miscellaneous
- 3- Number of countries covered by one or more surveys: ~ 178 during the period 2007-2014
- 4- Number polling organizations whose polls have been citied: $\simeq 358$ during the period 2007-2014



Page 12 of 12